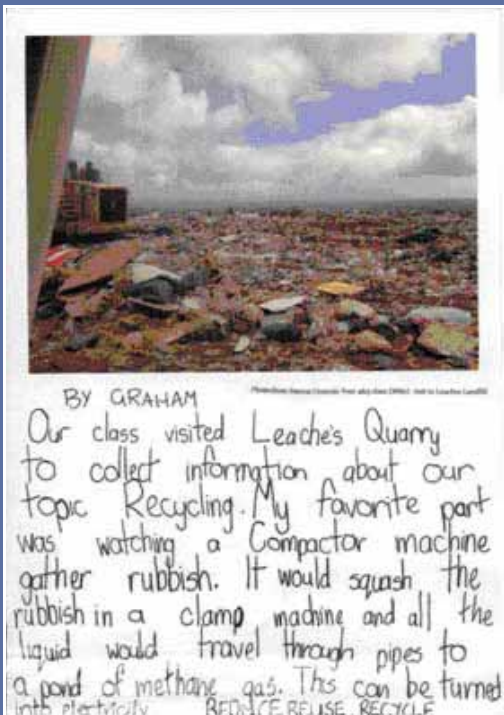


Funding Statements

What is included in this section?

- Introduction and Overview
- Revenue and Financing Policy
- Funding Impact Statement
- Rating Policy
- Rating Policy in Practice
- Summary of Rating Changes



*Hauraki Youth promoting
Sustainability in Hauraki*

*Story provided by
Graham Te Taeira, Paeroa Central School*

Funding Statements

Introduction and Overview

Introduction and Overview

As part of the development of the Hauraki Community Plan 2009–19 Council conducted a complete review of the Revenue and Financing Policy. This was an extensive look at the activities, the linkages to Community Outcomes, the public/private benefit split associated with the activities and linkages with reasons why Council was involved in the activity and the fairest way to fund the required expenditure.

As a result some activities had their funding proposals amended. The primary outcome is that there is a shift from funding some activities locally on a Ward by Ward basis to funding those activities across the entire District.

There were also some amendments made to funding of Urban Stormwater. This had been done quite inconsistently in the past and a consistent approach has now been set. This has resulted in a shift in rating incidence. The primary move was within the Waihi ward where this activity was previously funded across the entire ward and is now funded only by the urban settlements of Waihi and Whiritoa.

Similar changes have occurred with the land drainage districts on the Hauraki Plains where the urban component has been removed and funded solely across the urban areas. These approaches not only improve consistency but also eliminate the cross subsidisation that was contained in the previous approach.

Council has also amended the basis for charging of water. The change has been to rates consumers are charged which has resulted in the urban consumers paying a slightly higher rate per cubic metre rate of water consumed than rural consumers. This is seen as an interim measure until Council can implement a stepped charging approach that will see all consumers pay the same amount for the first units of consumption and then a reduced rate for subsequent units of consumption.

Introduction

Council has a series of funding documents that collectively make up the Funding Strategies. These include the Revenue and Financing Policy, Rating Policy and Funding Impact Statement. These policies should be read as collective documents.

The Local Government Act 2002 requires that Council has these policies in place in order to demonstrate that Council's funding approaches are transparent and that the Community has had an opportunity to comment on them.

Council is required to manage its finances, being revenue, expenses and other financial responsibilities in a prudent manner and in a way that provides for the current and future interests of the District.

Revenue and Financing Policy

The Revenue and Financing Policy outlines for each of Council's activities which sections of the community benefit and how Council intends to fund the activity.

Rating Policy

This policy provides detail on the amount required to be collected by different rating mechanisms and provides information on the activities that are funded by that rate. Note the amounts and rates in the dollar are indicative and should not be considered final.

Funding Statements

Introduction and Overview

The policy includes a comparative of the total required to be collected with the previous rating year by rate type.

This policy does not provide detailed information on the actual rates for each property. Some sample properties are included however the figures can be used to determine the likely level of rates for the coming year.

Funding Impact Statement

The Funding Impact Statement shows in a table the rates, by rate type, over the ten year period this document covers. There is also a table of rating changes year by year.

This information can give a quick overview of trends in rates that are used to fund different activities. The statement should be read in conjunction with the Rating Policy so that the detail of each rate type can be readily determined.

Funding Statements

Revenue and Financing Policy

Revenue and Financing Policy

The Council has adopted Revenue and Financing policy for each Activity it undertakes. In adopting the Policies for Operating Expenditure and identifying the sources of funding the Council has taken into account Section 101 (3) of the LGA 2002:

- (a) In relation to each activity to be funded, -
 - the community outcomes to which the activity primarily contributes;
 - the distribution of benefits between the community as a whole, any identifiable part of the community and individuals;
 - the period in or over which those benefits are expected to occur;
 - the extent to which the actions or inaction of particular individuals or a group contribute to the need to undertake the activity;
 - the costs and benefits, including consequences for transparency and accountability, of funding the activity distinctly from other activities.
- (b) the overall impact of any allocating of liability for revenue needs on the current and future social, economic, environmental and cultural wellbeing of the community.

Council will as far as is practical fund each activity in a manner consistent with, and complementary to, the achievement of the Community Outcomes for the activity.

Unless otherwise stated Council considers the benefits of each activity are ongoing and accrue equally to current and future periods. Council has considered intergenerational equity in its determination of the most appropriate funding for each activity.

Council does not expect current ratepayers to fund the benefits future ratepayers receive and will, where necessary, allocate funding between the two categories of ratepayer.

Council will seek to fully fund its operating expenditure in each year.

There may be occasions when this is not practical and operating expenditure may be funded by prior years' surpluses or anticipated future year's surpluses.

The activities are presented in table format with details of each activity in a separate table. An example of an activity table is below showing areas that were reviewed. The questions and information required are noted in the right hand column.

Funding Statements

Revenue and Financing Policy

ACTIVITY EXAMPLE		
Activity Definition		
Public Benefit	%	<i>What percentage of benefit does the public gain from Council undertaking this activity?</i>
Private Benefit	%	<i>What percentage of benefit is gained by an individual from Council undertaking this activity?</i>
Community Outcomes		<i>Which Community Outcomes does this activity contribute to?</i>
Benefit to the Community as a Whole	Yes/No	<i>Does this activity generate benefits to the entire community?</i>
Benefit to an Identifiable Part of the Community	Yes/No	<i>Is there a part of the community that benefits from this activity?</i>
Benefit to an Individual	Yes/No	<i>Do any individuals benefit from this activity?</i>
Exacerbator	Yes/No	<i>Do the actions of any particular individuals, or a group, contribute to the need for Council to undertake the activity?</i>
Benefit Period	Current year/ Future periods	Are the benefits largely achieved in the current year or over many years?
Capital Funding Required	Yes/No	Is there capital expenditure to fund? Funding Sources are: <ul style="list-style-type: none"> ▪ Grants and Subsidies ▪ -Financial Contributions/ Development Contributions ▪ Depreciation Reserves ▪ Reserves - Past Surpluses ▪ Borrowing - Internal
2009-2019 Funding	%	Rate - Uniform Annual General Charge (UAGC) Rate - Uniform Annual Charge – Ward Rate - Uniform Annual Charge – Ward Business Rate - Capital Value - District Rate - Capital Value - District (business differential) Rate – Targeted Subsidies Fees and Charges

Capital Expenditure

In adopting the Policy for Capital Expenditure the Council has taken into account the requirements for adopting the policies for operating expenditure, the sources of funding listed in Section 103 (2) of the Local Government Act 2002 and the overall impact of any allocation of liability for revenue needs on the current and future social, economic, environmental and cultural wellbeing of the community.

Council's policy on funding capital expenditure is to utilise sources of funds in the following order:

1. Grants and Subsidies

Council will use grants or subsidies from Central Government or other organisations where available.

This approach minimises the cost to the community of undertaking projects/activities. In analysing the benefits and costs to the community of various project/activity options, Council will consider the availability of grants and subsidies.

2. Financial Contributions/Development Contributions

Where available Council may charge Development Contributions in accordance with its Development Contributions policy to recover expenditure on capital expenditure or seek contributions toward future capital expenditure that are intended to create additional capacity.

3. Depreciation

Depreciation is set to allow for the replacement of Council's capital assets.

Council will use depreciation from current and prior years that has not already been applied to fund asset replacements.

4. Reserves - Past Surpluses

Where past surpluses are available these will be used to fund capital expenditure.

5. Borrowing - Internal

Where the options 1 – 4 are not available to fund capital expenditure it will be necessary to borrow the sum required. Council operates an internal treasury function. All activities borrow funds internally. No project or activity borrows funds externally. External borrowing is only used to provide cover for cashflow requirements, be they operational or capital.

6. Borrowing – External

Council may need to borrow funds externally to ensure there are adequate funds to meet operational and capital cash flow requirements. External borrowing is not linked or tied to capital projects or activities.

Funding Statements

Revenue and Financing Policy

Leadership Activity Tables

DEMOCRACY

Governance of the Hauraki District by the District's residents through their elected representatives

Public Benefit	100%	
Private Benefit	0%	
Community Outcomes		All outcomes apply.
Benefit to the Community as a Whole	Yes	The governance and direction of the District including the setting of policy Council operates for the entire community.
Benefit to an Identifiable Part of the Community	No	
Benefit to an Individual	No	
Exacerbator	No	
Benefit Period		Current and future periods.
Capital Funding Required	No	
2009-2019 Funding	100%	Rate - Uniform Annual General Charge.

IWI LIAISON

To building relationships with Maori community groups and individuals

Public Benefit	90%	
Private Benefit	10%	
Community Outcomes		All outcomes apply.
Benefit to the Community as a Whole	Yes	Benefit to Maori benefits the whole community.
Benefit to an Identifiable Part of the Community	Yes	Tangata Whenua
Benefit to an Individual	No	
Exacerbator	No	
Benefit Period		Current year
Capital Funding Required	No	
2009-2019 Funding	100%	Rate - Uniform Annual General Charge.

POLICY DEVELOPMENT

Provide policy analysis and development to support council in meeting its community and statutory requirements including the LTCCP and District Plan

Public Benefit	100%	
Private Benefit	0 %	
Community Outcomes		All outcomes apply.
Benefit to the Community as a Whole	Yes	Provides a base for sound decision making, good governance, and sustainability.
Benefit to an Identifiable Part of the Community	No	
Benefit to an Individual	No	
Exacerbator	Yes	Plan change requests.
Benefit Period		<ul style="list-style-type: none"> ▪ 10 yrs District Plan ▪ 3 yrs LTCCP ▪ 1 yr Other
Capital Funding Required	No	
2009-2019 Funding	100%	Rate -Uniform Annual General Charge.

Funding Statements

Revenue and Financing Policy

Network Services Activity Tables

ROADING - CARRIAGEWAYS		
The development maintenance and management of the physical road surface and structure whether sealed or unsealed including markings		
Public Benefit	100%	
Private Benefit	0%	
Community Outcomes		<ul style="list-style-type: none"> ▪ Vibrant and sustainable businesses and business economies in our District. ▪ Maintain and protect the vibrancy of rural communities within our District. ▪ Management of our natural and physical environment in a sustainable manner. ▪ Long term planning to ensure that our future infrastructure requirements meet the growth and development opportunities of our District.
Benefit to the Community as a Whole	Yes	Community needs roading to function and roading is available to all members of the community.
Benefit to an Identifiable Part of the Community	Yes	Vehicle Owners and/or Operators e.g. taxis and buses.
Benefit to an Individual	No	
Exacerbator	Yes	Road users.
Benefit Period		Current year and future periods.
Capital Funding Required	Yes	<ul style="list-style-type: none"> ▪ Land Transport Subsidy ▪ Development Contributions/Financial Contributions ▪ Depreciation ▪ Reserves ▪ Borrowing - Internal
2009-2019 Funding	54% 46%	Subsidies Rate - Capital Value District

ROADING - FOOTPATHS		
The development maintenance and management of footpaths		
Public Benefit	100%	
Private Benefit	0%	
Community Outcomes		<ul style="list-style-type: none"> ▪ Vibrant and sustainable businesses and business economies in our District. ▪ Maintain and protect the vibrancy of rural communities within our District. ▪ Management of our natural and physical environment in a sustainable manner. ▪ Long term planning to ensure that our future infrastructure requirements meet the growth and development opportunities of our District.
Benefit to the Community as a Whole	Yes	Safer environment using footpaths than walking on the road.
Benefit to an Identifiable Part of the Community	Yes	Urban communities provisioned with footpaths. Businesses in close proximity to walkways/footpaths and general town improvements benefit from better access to their businesses and from the more pleasant surroundings.
Benefit to an Individual	No	
Exacerbator	No	
Benefit Period		Current year and future periods

Funding Statements

Revenue and Financing Policy

ROADING - FOOTPATHS

The development maintenance and management of footpaths

Capital Funding Required	Yes	- Development Contributions/Financial Contributions - Depreciation - Reserves - Borrowing - Internal
2009-2019 Funding	100%	Rate - Uniform Annual Charge - Ward

ROADING - SAFETY

The development maintenance and management of safety initiatives for the benefit of the community

Public Benefit	100%	
Private Benefit	0%	
Community Outcomes		<ul style="list-style-type: none"> ▪ Vibrant and sustainable businesses and business economies in our District. ▪ Maintain and protect the vibrancy of rural communities within our District. ▪ Management of our natural and physical environment in a sustainable manner. ▪ Long term planning to ensure that our future infrastructure requirements meet the growth and development opportunities of our District.
Benefit to the Community as a Whole	Yes	Safer environment to live and work in.
Benefit to an Identifiable Part of the Community	No	
Benefit to an Individual	No	
Exacerbator	No	
Benefit Period		Current year
Capital Funding Required	Yes	<ul style="list-style-type: none"> ▪ Land Transport Subsidy ▪ Development Contributions/Financial Contributions ▪ Depreciation ▪ Reserves ▪ Borrowing - Internal
2009-2019 Funding	Up to 54% Remainder	Land Transport Subsidy Rate - Uniform Annual General Charge

ROADING - AMENITIES

The development maintenance and management of all activities outside the trafficable road surface which includes kerbing & channelling, culverts, road signs, traffic islands, retaining walls and stock underpasses

Public Benefit	100%	
Private Benefit	0%	
Community Outcomes		<ul style="list-style-type: none"> ▪ Vibrant and sustainable businesses and business economies in our District. ▪ Maintain and protect the vibrancy of rural communities within our District. ▪ Management of our natural and physical environment in a sustainable manner. ▪ Long term planning to ensure that our future infrastructure requirements meet the growth and development opportunities of our District.
Benefit to the Community as a Whole	Yes	Safer environment to live and work in.

Funding Statements

Revenue and Financing Policy

ROADING - AMENITIES

The development maintenance and management of all activities outside the trafficable road surface which includes kerbing & channelling, culverts, road signs, traffic islands, retaining walls and stock underpasses

Benefit to an Identifiable Part of the Community	No	
Benefit to an Individual	No	
Exacerbator	Yes	Development triggers the need for vehicle crossings and stock underpasses.
Benefit Period		Current year
Capital Funding Required	0%	<ul style="list-style-type: none"> ▪ Land Transport Subsidy ▪ Development Contributions/Financial Contributions ▪ Depreciation ▪ Reserves ▪ Borrowing - Internal
2009-2019 Funding	Up to 54% Remainder	Land Transport Subsidy Rate - Capital Value District

WATER SUPPLY

Supply of water for community purposes

Public Benefit	10%	
Private Benefit	90%	
Community Outcomes		<ul style="list-style-type: none"> ▪ Vibrant and sustainable businesses and business economies in our District. ▪ Maintain and protect the vibrancy of rural communities within our District. ▪ Management of our natural and physical environment in a sustainable manner. ▪ Long term planning to ensure that our future infrastructure requirements meet the growth and development opportunities of our District.
Benefit to the Community as a Whole	Yes	Public health through improved water quality and supply.
Benefit to an Identifiable Part of the Community	Yes	Properties that are connected to the Council water supply.
Benefit to an Individual	Yes	Water users
Exacerbator	No	
Benefit Period		Current year
Capital Funding Required	Yes	<ul style="list-style-type: none"> ▪ Grants and Subsidies ▪ Development Contributions/Financial Contributions ▪ Depreciation ▪ Reserves ▪ Borrowing - Internal
2009-2019 Funding	100%	Rate – Targeted (annual charge and volume charge)

Funding Statements

Revenue and Financing Policy

WASTEWATER		
Collection, treatment and disposal of wastewater		
Public Benefit	10%	
Private Benefit	90%	
Community Outcomes		<ul style="list-style-type: none"> ▪ Vibrant and sustainable businesses and business economies in our District. ▪ Maintain and protect the vibrancy of rural communities within our District. ▪ Management of our natural and physical environment in a sustainable manner. ▪ Long term planning to ensure that our future infrastructure requirements meet the growth and development opportunities of our District.
Benefit to the Community as a Whole	Yes	Improving public health and environmental quality.
Benefit to an Identifiable Part of the Community	Yes	Properties that are connected to the Council wastewater system.
Benefit to an Individual	Yes	Properties that are connected to the Council wastewater system.
Exacerbator	Yes	Wastewater producers
Benefit Period		Current and future periods.
Capital Funding Required	Yes	<ul style="list-style-type: none"> ▪ Grants and Subsidies ▪ Development Contributions/Financial Contributions ▪ Depreciation ▪ Reserves ▪ Borrowing - Internal
2009-2019 Funding	100%	Rate - Targeted (pan charge)

LAND DRAINAGE		
Removal of water runoff in rural areas resulting from rainfall, by conveying to water courses, without depleting ground water		
Public Benefit	15%	
Private Benefit	85%	
Community Outcomes		<ul style="list-style-type: none"> ▪ Vibrant and sustainable businesses and business economies in our District. ▪ Maintain and protect the vibrancy of rural communities within our District. ▪ Management of our natural and physical environment in a sustainable manner. ▪ Long term planning to ensure that our future infrastructure requirements meet the growth and development opportunities of our District.
Benefit to the Community as a Whole	Yes	Drainage is important in the development of all land including roading and community/public facilities such as parks.
Benefit to an Identifiable Part of the Community	Yes	Rural properties within the drainage scheme benefit from the systems to minimise the effects of flooding.
Benefit to an Individual	No	
Exacerbator	Yes	Properties that discharge into the drainage District catchment.
Benefit Period		Current year
Capital Funding Required	Yes	<ul style="list-style-type: none"> ▪ Development Contributions/Financial Contributions ▪ Depreciation ▪ Reserves

Funding Statements

Revenue and Financing Policy

LAND DRAINAGE

Removal of water runoff in rural areas resulting from rainfall, by conveying to water courses, without depleting ground water

		<ul style="list-style-type: none"> ▪ Borrowing - Internal
2009-2019 Funding	85%	Rate - Targeted
	15%	Rate - Capital Value - District

URBAN STORMWATER

Removal of water runoff in urban areas resulting from rainfall by conveying to water courses

Public Benefit	15%	
Private Benefit	85%	
Community Outcomes		<ul style="list-style-type: none"> ▪ Vibrant and sustainable businesses and business economies in our District. ▪ Management of our natural and physical environment in a sustainable manner. ▪ Long term planning to ensure that our future infrastructure requirements meet the growth and development opportunities of our District.
Benefit to the Community as a Whole	Yes	Stormwater is important in the development and access of the urban areas.
Benefit to an Identifiable Part of the Community	Yes	Urban Community
Benefit to an Individual	No	
Exacerbator	Yes	Developed properties increase the intensity of the water runoff with impervious surfaces.
Benefit Period		Current and future periods.
Capital Funding Required	Yes	<ul style="list-style-type: none"> ▪ Development Contributions/Financial Contributions ▪ Depreciation ▪ Reserves ▪ Borrowing - Internal
2009-2019 Funding	85%	Rate - Targeted
	15%	Rate - Capital Value - District

SOLID WASTE MINISATION

Reduction of District wide waste stream to provide environmental and economic benefits

Public Benefit	100%	
Private Benefit	0%	
Community Outcomes		<ul style="list-style-type: none"> ▪ Management of our natural and physical environment in a sustainable manner.
Benefit to the Community as a Whole	Yes	Reduction of refuse throughout the District
Benefit to an Identifiable Part of the Community	No	
Benefit to an Individual	No	
Exacerbator	No	
Benefit Period		Current and future periods.
Capital Funding Required	No	
2009-2019 Funding	100%	Rate -Uniform Annual General Charge.

Funding Statements

Revenue and Financing Policy

SOLID WASTE COLLECTION SERVICES – KERBSIDE COLLECTION

Collection of refuse		
Public Benefit	10%	
Private Benefit	90%	
Community Outcomes		<ul style="list-style-type: none"> Vibrant and sustainable businesses and business economies in our District.
Benefit to the Community as a Whole	Yes	<ul style="list-style-type: none"> Maintaining the attractiveness of the area with reduction of refuse. Protects public health and assists in fostering a clean and tidy environment.
Benefit to an Identifiable Part of the Community	Yes	Properties provided with a collection service.
Benefit to an Individual	No	
Exacerbator	Yes	People that indiscriminately dispose of their rubbish.
Benefit Period		Current and future periods.
Capital Funding Required	No	
2009-2019 Funding	100%	Rate - Targeted

SOLID WASTE COLLECTION SERVICE – TRANSFER STATIONS

Management of transfer stations		
Public Benefit	55%	
Private Benefit	45%	
Community Outcomes		<ul style="list-style-type: none"> Vibrant and sustainable businesses and business economies in our District.
Benefit to the Community as a Whole	Yes	The transfer stations are available to be used by all members of the public.
Benefit to an Identifiable Part of the Community	No	
Benefit to an Individual	Yes	Users can dispose of their refuse.
Exacerbator	No	
Benefit Period		Current and future periods.
Capital Funding Required	Yes	<ul style="list-style-type: none"> Development Contributions/Financial Contributions Depreciation Reserves Borrowing - Internal
2009-2019 Funding	45%	Fees and Charges
	55%	Rate – Capital Value - District

Funding Statements

Revenue and Financing Policy

LANDFILL AFTERCARE		
Post closure care of landfills		
Public Benefit	100%	
Private Benefit	0%	
Community Outcomes		<ul style="list-style-type: none"> Management of our natural and physical environment in a sustainable manner.
Benefit to the Community as a Whole	Yes	Long term environmental benefit with the management of old landfill sites.
Benefit to an Identifiable Part of the Community	No	
Benefit to an Individual	No	
Exacerbator	No	
Benefit Period		Current and future periods.
Capital Funding Required	Yes	Borrowing - Internal
2009-2019 Funding	100%	Rate - Uniform Annual General Charge

Funding Statements

Revenue and Financing Policy

Community Services (Community Recreation) Activity Tables

LIBRARIES		
Provide access to information, recreation and education and a place for the community to use		
Public Benefit	80%	
Private Benefit	20%	
Community Outcomes		<ul style="list-style-type: none"> We encourage increased opportunities to participate in recreational, sporting and cultural activities.
Benefit to the Community as a Whole	Yes	Provide support for increasing education and recreation.
Benefit to an Identifiable Part of the Community	No	
Benefit to an Individual	Yes	Library users
Exacerbator	Yes	People who damage books and equipment.
Benefit Period		Current and future periods.
Capital Funding Required	Yes	<ul style="list-style-type: none"> Development Contributions/Financial Contributions Depreciation Reserves Borrowing - Internal
2009-2019 Funding	90% 10%	Rate - Uniform Annual General Charge Fees and Charges

SWIMMING POOLS		
Providing and maintaining swimming facilities' in the District		
Public Benefit	90%	
Private Benefit	10%	
Community Outcomes		<ul style="list-style-type: none"> We encourage increased opportunities to participate in recreational, sporting and cultural activities.
Benefit to the Community as a Whole	No	
Benefit to an Identifiable Part of the Community	Yes	Part of the community that uses the swimming facilities for education, safety and recreation.
Benefit to an Individual	Yes	Pool users
Exacerbator	No	
Benefit Period		Current and future periods.
Capital Funding Required	Yes	<ul style="list-style-type: none"> Development Contributions/Financial Contributions Depreciation Reserves Borrowing - Internal
2009-2019 Funding	5% 95%	Fees and Charges Rate - Uniform Annual Charge - Ward

Funding Statements

Revenue and Financing Policy

EVENTS CENTRE		
Provision of a multi-purpose complex for regional and local sporting and community activities		
Public Benefit	50%	
Private Benefit	50%	
Community Outcomes		<ul style="list-style-type: none"> We encourage increased opportunities to participate in recreational, sporting and cultural activities.
Benefit to the Community as a Whole	Yes	Social and recreational use.
Benefit to an Identifiable Part of the Community	Yes	People who have a need to use the centre.
Benefit to an Individual	No	
Exacerbator	No	
Benefit Period		Current and future periods.
Capital Funding Required	Yes	<ul style="list-style-type: none"> Development Contributions/Financial Contributions Depreciation Reserves Borrowing - Internal
2009-2019 Funding	45% 10% 45%	Rate - Uniform Annual General Charge Fees and Charges Rate - Uniform Annual Charge - Ward

SPORTSFIELDS		
Provision and maintenance of parks used principally for organised sport for the local and wider community		
Public Benefit	50%	
Private Benefit	50%	
Community Outcomes		<ul style="list-style-type: none"> We encourage increased opportunities to participate in recreational, sporting and cultural activities. Management of our natural and physical environment in a sustainable manner.
Benefit to the Community as a Whole	Yes	Improved health and increased social recreation opportunities of the community with participation in active sports.
Benefit to an Identifiable Part of the Community	Yes	Sporting groups
Benefit to an Individual	No	
Exacerbator	No	
Benefit Period		Current and future periods.
Capital Funding Required	Yes	<ul style="list-style-type: none"> Development Contributions/Financial Contributions Depreciation Reserves Borrowing - Internal
2009-2019 Funding	50 % 50%	Rate - Uniform Annual General Charge Rate - Uniform Annual Charge - Ward

Funding Statements

Revenue and Financing Policy

RECREATION RESERVES		
Provision and maintenance of parks and recreational use for the local and wider community		
Public Benefit	60%	
Private Benefit	40%	
Community Outcomes		<ul style="list-style-type: none"> ▪ We encourage increased opportunities to participate in recreational, sporting and cultural activities. ▪ Management of our natural and physical environment in a sustainable manner.
Benefit to the Community as a Whole	Yes	Improved health and increase social recreation opportunities of the community.
Benefit to an Identifiable Part of the Community	Yes	People that have a need to use the facilities.
Benefit to an Individual	No	
Exacerbator	No	
Benefit Period		Current and future periods.
Capital Funding Required	Yes	<ul style="list-style-type: none"> ▪ Development Contributions/Financial Contributions ▪ Depreciation ▪ Reserves ▪ Borrowing - Internal
2009-2019 Funding	100%	Rate - Uniform Annual Charge - Ward

SPORTS COORDINATOR		
To encourage and support the community to participate in sporting activities		
Public Benefit	100%	
Private Benefit	0%	
Community Outcomes		<ul style="list-style-type: none"> ▪ Our Hauraki youth are provided with greater opportunities to participate in the decision-making processes pertaining to the development of our communities. ▪ We encourage increased opportunities to participate in recreational, sporting and cultural activities.
Benefit to the Community as a Whole	Yes	Social and health benefits by encouraging people to play active sports.
Benefit to an Identifiable Part of the Community	No	
Benefit to an Individual	No	
Exacerbator	No	
Benefit Period		Current and future periods.
Capital Funding Required	No	
2009-2019 Funding	100%	Rate - Uniform Annual General Charge.

Funding Statements

Revenue and Financing Policy

SPORTS AND RECREATION GRANTS		
To provide assistance to participate in sporting activities		
Public Benefit	100%	
Private Benefit	0%	
Community Outcomes		<ul style="list-style-type: none"> ▪ Our Hauraki youth are provided with greater opportunities to participate in the decision-making processes pertaining to the development of our communities. ▪ We encourage increased opportunities to participate in recreational, sporting and cultural activities.
Benefit to the Community as a Whole	Yes	Social and health benefits by encouraging people to play active sports.
Benefit to an Identifiable Part of the Community	Yes	People or teams that need assistance to participate in sport.
Benefit to an Individual	No	
Exacerbator	No	
Benefit Period		Current and future periods.
Capital Funding Required	No	
2009-2019 Funding	50%	Rate - Uniform Annual General Charge
	50%	Rate - Uniform Annual Charge - Ward

Funding Statements

Revenue and Financing Policy

Community Services (Community Facilities) Activity Tables

CEMETERIES BURIALS

Providing locations and interment services for caskets and ashes

Public Benefit	20%	
Private Benefit	80%	
Community Outcomes		<ul style="list-style-type: none"> Long term planning to ensure that our future infrastructure requirements meet the growth and development opportunities of our District.
Benefit to the Community as a Whole	Yes	Health and environmental benefits by burials performed properly.
Benefit to an Identifiable Part of the Community	No	
Benefit to an Individual	Yes	Person is able to be buried locally.
Exacerbator	Yes	People deciding to be buried in the District.
Benefit Period		Current and future periods.
Capital Funding Required	Yes	<ul style="list-style-type: none"> Reserves Borrowing - Internal
2009-2019 Funding	100%	Fees and Charges

CEMETERIES RESERVES

Maintaining the area where caskets and ashes have been interred

Public Benefit	100%	
Private Benefit	0%	
Community Outcomes		<ul style="list-style-type: none"> Long term planning to ensure that our future infrastructure requirements meet the growth and development opportunities of our District.
Benefit to the Community as a Whole	Yes	People that have a need to use the facilities.
Benefit to an Identifiable Part of the Community	No	
Benefit to an Individual	No	
Exacerbator	No	
Benefit Period		Current and future periods.
Capital Funding Required	Yes	<ul style="list-style-type: none"> Depreciation Reserves Borrowing - Internal
2009-2019 Funding	100%	Rate - Uniform Annual General Charge

Funding Statements

Revenue and Financing Policy

TOWN CENTRES		
Development and maintenance of town centres		
Public Benefit	100%	
Private Benefit	0%	
Community Outcomes		<ul style="list-style-type: none"> Vibrant and sustainable businesses and business economies in our District. Management of our natural and physical environment in a sustainable manner. Long term planning to ensure that our future infrastructure requirements meet the growth and development opportunities of our District.
Benefit to the Community as a Whole	Yes	Improved economic benefit with an updated and modern town centre.
Benefit to an Identifiable Part of the Community	Yes	Local businesses
Benefit to an Individual	No	
Exacerbator	No	
Benefit Period		Current and future periods.
Capital Funding Required	No	
2009-2019 Funding	60%	Rate - Uniform Annual Charge – Ward
	40%	Rate - Uniform Annual Charge – Ward Business

TRAVELLERS RESERVES		
Providing rest areas for people travelling through and around the District		
Public Benefit	100%	
Private Benefit	0%	
Community Outcomes		<ul style="list-style-type: none"> Management of our natural and physical environment in a sustainable manner.
Benefit to the Community as a Whole	Yes	People have a more pleasant trip and are safer more rested drivers.
Benefit to an Identifiable Part of the Community	No	
Benefit to an Individual	No	
Exacerbator	Yes	People needing to use the facilities.
Benefit Period		Current and future periods.
Capital Funding Required	Yes	<ul style="list-style-type: none"> Depreciation Reserves Borrowing - Internal
2009-2019 Funding	100%	Rate - Uniform Annual General Charge

NON RECREATION RESERVES		
Provision and maintenance of reserves for District beautification and other minor reserves		
Public Benefit	100%	
Private Benefit	0%	
Community Outcomes		<ul style="list-style-type: none"> We encourage increased opportunities to participate in recreational, sporting and cultural activities. Management of our natural and physical environment in a sustainable manner.
Benefit to the Community as a Whole	Yes	Improve the attractiveness of the District.

Funding Statements

Revenue and Financing Policy

NON RECREATION RESERVES

Provision and maintenance of reserves for District beautification and other minor reserves		
Benefit to an Identifiable Part of the Community	No	
Benefit to an Individual	No	
Exacerbator	No	
Benefit Period		Current and future periods.
Capital Funding Required	Yes	<ul style="list-style-type: none"> ▪ Depreciation ▪ Reserves ▪ Borrowing - Internal
2009-2019 Funding	100%	Rate - Uniform Annual General Charge

TOWN HALLS

Provision of Council halls in Paeroa, Ngatea and Waihi		
Public Benefit	90%	
Private Benefit	10%	
Community Outcomes		<ul style="list-style-type: none"> ▪ We encourage increased opportunities to participate in recreational, sporting and cultural activities.
Benefit to the Community as a Whole	Yes	Social and recreational use.
Benefit to an Identifiable Part of the Community	Yes	Easier to use hall in local area.
Benefit to an Individual	Yes	Hall users
Exacerbator	Yes	People wanting to book a hall.
Benefit Period		Current and future periods.
Capital Funding Required	Yes	<ul style="list-style-type: none"> ▪ Depreciation ▪ Reserves ▪ Borrowing - Internal
2009-2019 Funding	90% 10%	Rate - Uniform Annual General Charge Fees and Charges

RURAL HALL ASSISTANCE

Assistance and support of community halls in the District		
Public Benefit	90%	
Private Benefit	10%	
Community Outcomes		<ul style="list-style-type: none"> ▪ Maintain and protect the vibrancy of rural communities within our District. ▪ We encourage increased opportunities to participate in recreational, sporting and cultural activities.
Benefit to the Community as a Whole	Yes	Social and recreational use.
Benefit to an Identifiable Part of the Community	Yes	Able to use hall in community area.
Benefit to an Individual	Yes	Hall users.
Exacerbator	Yes	People wanting to book a hall.
Benefit Period		Current and future periods.
Capital Funding Required	Yes	<ul style="list-style-type: none"> ▪ Development Contributions/Financial Contributions ▪ Depreciation ▪ Reserves ▪ Borrowing - Internal
2009-2019 Funding	100%	Rate - Targeted Community Hall Rates

Funding Statements

Revenue and Financing Policy

PUBLIC TOILETS

Public toilet facilities are provided by council through the District

Public Benefit	100%	
Private Benefit	0%	
Community Outcomes		<ul style="list-style-type: none"> ▪ Vibrant and sustainable businesses and business economies in our District. ▪ Management of our natural and physical environment in a sustainable manner.
Benefit to the Community as a Whole	Yes	Health, environmental and convenience.
Benefit to an Identifiable Part of the Community	No	
Benefit to an Individual	Yes	Facilities available when travelling through and around the District.
Exacerbator	Yes	People needing to use the facilities.
Benefit Period		Current and future periods.
Capital Funding Required	Yes	<ul style="list-style-type: none"> ▪ Development Contributions/Financial Contributions ▪ Depreciation ▪ Reserves ▪ Borrowing - Internal
2009-2019 Funding	100%	Rate - Uniform Annual General Charge

PENSIONER HOUSING

Maintaining existing council housing for the elderly in the District

Public Benefit	20%	
Private Benefit	80%	
Community Outcomes		<ul style="list-style-type: none"> ▪ Integrated provision of quality health and social services throughout our District.
Benefit to the Community as a Whole	Yes	Social need to help the elderly in the community.
Benefit to an Identifiable Part of the Community	Yes	Pensioners
Benefit to an Individual	Yes	Residents of the pensioner flats.
Exacerbator	Yes	Pensioners that need accommodation.
Benefit Period		Current and future periods.
Capital Funding Required	Yes	<ul style="list-style-type: none"> ▪ Depreciation ▪ Reserves ▪ Borrowing - Internal
2009-2019 Funding	100%	Fees and Charges

Funding Statements

Revenue and Financing Policy

Community Development Activity Tables

ECONOMIC DEVELOPMENT

Providing leadership to stimulate growth and development within the District

Public Benefit	80%	
Private Benefit	20%	
Community Outcomes		<ul style="list-style-type: none"> Vibrant and sustainable businesses and business economies in our District.
Benefit to the Community as a Whole	Yes	Improvement in the economy of the District.
Benefit to an Identifiable Part of the Community	Yes	Support for local businesses and organisations.
Benefit to an Individual	Yes	Local businesses and organisations.
Exacerbator	Yes	Organisations that are assisted in setting up their business in the District.
Benefit Period		Current and future periods.
Capital Funding Required	No	
2009-2019 Funding	80% 20%	Rate - Uniform Annual General Charge Rate - Capital Value District differential on businesses

INFORMATION CENTRES

Provision of a centralised and easily recognised repository for information about local attractions and visitor events

Public Benefit	80%	
Private Benefit	20%	
Community Outcomes		<ul style="list-style-type: none"> Vibrant and sustainable businesses and business economies in our District.
Benefit to the Community as a Whole	Yes	Improved economy because of support for tourism.
Benefit to an Identifiable Part of the Community	No	
Benefit to an Individual	Yes	People who visit the centres.
Exacerbator	No	
Benefit Period		Current and future periods.
Capital Funding Required	No	
2009-2019 Funding	20 % 60 % 20%	Rate - Uniform Annual General Charge Rate - Uniform Annual Charge – Ward Rate - Uniform Annual Charge – Ward Business

TOWNSHIP COORDINATORS

The fostering of business growth in our towns and the coordination of events and promotional activities for the benefit of the community

Public Benefit	50%	
Private Benefit	50%	
Community Outcomes		<ul style="list-style-type: none"> Vibrant and sustainable businesses and business economies in our District.
Benefit to the Community as a Whole	Yes	Revitalisation of communities.
Benefit to an Identifiable Part of the Community	Yes	Specifically supporting local communities.
Benefit to an Individual	No	
Exacerbator	No	

Funding Statements

Revenue and Financing Policy

TOWNSHIP COORDINATORS

The fostering of business growth in our towns and the coordination of events and promotional activities for the benefit of the community

Benefit Period		Current and future periods.
Capital Funding Required	No	
2009-2019 Funding	50%	Rate - Uniform Annual Charge – Ward
	50%	Rate - Uniform Annual Charge – Ward Business

TOURISM COROMANDEL

The marketing of Hauraki (The Southern Coromandel) to both domestic and international tourism markets through regional branding, destination management, events management and the development of the Information Centre

Public Benefit	60%	
Private Benefit	40%	
Community Outcomes		<ul style="list-style-type: none"> Vibrant and sustainable businesses and business economies in our District.
Benefit to the Community as a Whole	Yes	Increase in general economic well being of the District.
Benefit to an Identifiable Part of the Community	Yes	Businesses involved in tourism and supporting services.
Benefit to an Individual	Yes	Not identifiable.
Exacerbator	No	
Benefit Period		Current and future periods.
Capital Funding Required	No	
2009-2019 Funding	100%	Rate - Capital Value - District

COMMUNITY INITIATIVES

Provide leadership to social, cultural & environmental initiatives throughout the District

Public Benefit	60%	
Private Benefit	40%	
Community Outcomes		<ul style="list-style-type: none"> We encourage increased opportunities to participate in recreational, sporting and cultural activities. Hauraki District residents be given the opportunity to participate in education and training programmes.
Benefit to the Community as a Whole	Yes	Support through social, cultural and environmental projects.
Benefit to an Identifiable Part of the Community	No	
Benefit to an Individual	No	
Exacerbator	No	
Benefit Period		Current and future periods
Capital Funding Required	No	
2009-2019 Funding	100%	Rate - Uniform Annual General Charge

Funding Statements

Revenue and Financing Policy

Regulatory Services Activity Tables

ANIMAL CONTROL

To assist the health and safety and well-being of the public by the control of animals in the District

Public Benefit	100%	
Private Benefit	0%	
Community Outcomes		<ul style="list-style-type: none"> ▪ Maintain and protect the vibrancy of rural communities within our District. ▪ Management of our natural and physical environment in a sustainable manner.
Benefit to the Community as a Whole	Yes	Safer environment for the community to live and work in.
Benefit to an Identifiable Part of the Community	No	
Benefit to an Individual	No	
Exacerbator	Yes	People who allow their animals to be a hazard to the community.
Benefit Period		Current and future periods.
Capital Funding Required	No	
2009-2019 Funding	95% 5%	Rate - Uniform Annual General Charge Fees and Charges

DOG REGISTRATION

To ensure dogs are registered in the District as per the Dog Control Act

Public Benefit	75%	
Private Benefit	25%	
Community Outcomes		Legislative Requirement
Benefit to the Community as a Whole	Yes	<ul style="list-style-type: none"> ▪ Community has the knowledge that dogs are registered in the District. ▪ Council's legislative requirement fulfilled.
Benefit to an Identifiable Part of the Community	No	
Benefit to an Individual	Yes	Registered dog owners.
Exacerbator	Yes	Owners with dogs that require registering.
Benefit Period		Current year
Capital Funding Required	No	
2009-2019 Funding	100%	Fees and Charges

HEALTH

To improve, promote & protect public health as required by the Public Health Act 1956 and the RMA

Public Benefit	100%	
Private Benefit	0%	
Community Outcomes		<ul style="list-style-type: none"> ▪ Integrated provision of quality health and social services throughout our District. ▪ Management of our natural and physical environment in a sustainable manner.
Benefit to the Community as a Whole	Yes	Improving public health and community safety.

Funding Statements

Revenue and Financing Policy

HEALTH

To improve, promote & protect public health as required by the Public Health Act 1956 and the RMA

Benefit to an Identifiable Part of the Community	No	
Benefit to an Individual	No	
Exacerbator	Yes	<ul style="list-style-type: none"> ▪ Properties that require licensing. ▪ People who cause nuisance situations that Council has to manage.
Benefit Period		Current year
Capital Funding Required	No	
2009-2019 Funding	75% 25%	Rate - Uniform Annual General Charge Fees and Charges

LIQUOR LICENSING

To control the sale and supply of liquor as required by the Sale of Liquor Act

Public Benefit	100%	
Private Benefit	0%	
Community Outcomes		<ul style="list-style-type: none"> ▪ Integrated provision of quality health and social services throughout our District. ▪ Our Hauraki youth be provided with greater opportunities to participate in the decision-making processes pertaining to the development of our communities.
Benefit to the Community as a Whole	Yes	Improving public health and community safety.
Benefit to an Identifiable Part of the Community	No	
Benefit to an Individual	No	
Exacerbator	Yes	Properties that require licensing.
Benefit Period		Current year
Capital Funding Required	No	
2009-2019 Funding	75% 25%	Rate - Uniform Annual General Charge Fees and Charges

BUILDING SERVICES

To ensure that buildings are safe and sanitary and to protect other property from physical damage

Public Benefit	35%	
Private Benefit	65%	
Community Outcomes		Legislative Requirement
Benefit to the Community as a Whole	Yes	The monitoring and enforcement of building and health standards protects the rights and quality of life of all residents and visitors.
Benefit to an Identifiable Part of the Community	Yes	Building owners and occupiers.
Benefit to an Individual	No	
Exacerbator	Yes	People that require building consents.
Benefit Period		Current and future periods.
Capital Funding Required	No	
2009-2019 Funding	50% 50%	Rate - Uniform Annual General Charge Fees and Charges

Funding Statements

Revenue and Financing Policy

RESOURCE MANAGEMENT ACT (RMA) IMPLEMENTATION

To ensure the growth and development of the District is in accordance with the provisions of the District Plan and Resource Management Act

Public Benefit	80%	
Private Benefit	20%	
Community Outcomes		<ul style="list-style-type: none"> ▪ Vibrant and sustainable businesses and business economies in our District. ▪ Maintain and protect the vibrancy of rural communities within our District. ▪ Cultural values of tangata whenua throughout the District be respected and supported through further development of consultation, participation and partnerships. ▪ We encourage increased opportunities to participate in recreational, sporting and cultural activities. ▪ Long term planning to ensure that our future infrastructure requirements meet the growth and development opportunities of our District.
Benefit to the Community as a Whole	Yes	Protects community from potential negative environmental impacts.
Benefit to an Identifiable Part of the Community	Yes	Neighbouring properties of the consent property.
Benefit to an Individual	Yes	Consent holder
Exacerbator	Yes	People who are required to apply for a consent.
Benefit Period		Current year
Capital Funding Required	No	
2009-2019 Funding	55%	Rate - Uniform Annual General Charge
	45%	Fees and Charges

RURAL FIRES

To build and maintain a response capacity to an outbreak of fire in the rural environment of the District

Public Benefit	100%	
Private Benefit	0%	
Community Outcomes		Maintain and protect the vibrancy of rural communities within our District.
Benefit to the Community as a Whole	Yes	Mandatory requirement under current legislation. Helps to protect DOC and National Park areas.
Benefit to an Identifiable Part of the Community	Yes	Rural areas
Benefit to an Individual	No	
Exacerbator	Yes	People who start fires.
Benefit Period		Current year
Capital Funding Required	No	
2009-2019 Funding	100%	Rate - Capital Value District

Funding Statements

Revenue and Financing Policy

CIVIL DEFENCE		
To provide for planning and preparation for emergencies and for response and recovery in the event of an emergency		
Public Benefit	100%	
Private Benefit	0%	
Community Outcomes		Management of our natural and physical environment in a sustainable manner.
Benefit to the Community as a Whole	Yes	<ul style="list-style-type: none">▪ Mandatory requirement under current legislation.▪ People are better protected in the event of a civil defence emergency.
Benefit to an Identifiable Part of the Community	No	
Benefit to an Individual	No	
Exacerbator	No	
Benefit Period		Current year
Capital Funding Required	No	
2009-2019 Funding	100%	Rate - Uniform Annual General Charge

7.1 Document Management

Sponsor:	Rex Leonhart
Approved By:	Council
Date Confirmed:	18 February, 2009
Review Date:	2011
Previous reviews:	2006 for 2006 – 16 LTCCP
File Ref:	459631
Property of Hauraki District Council	

Funding Statements

Funding Impact Statement

Funding Impact Statement

	Forecast 2009-10 \$000's	Forecast 2010-11 \$000's	Forecast 2011-12 \$000's	Forecast 2012-13 \$000's	Forecast 2013-14 \$000's	Forecast 2014-15 \$000's	Forecast 2015-16 \$000's	Forecast 2016-17 \$000's	Forecast 2017-18 \$000's	Forecast 2018-19 \$000's
General Rates										
General Rates	7,890	8,259	8,728	8,900	8,940	9,160	9,353	9,567	9,905	10,165
Targeted Rates										
Paeroa Community Facilities	847	875	919	934	954	992	1,001	1,015	1,057	1,071
Paeroa Community Facilities Business	221	226	230	233	236	240	243	247	251	254
Plains Community Facilities	499	517	548	563	579	595	604	613	634	648
Plains Community Facilities Business	32	34	35	36	37	38	39	40	41	42
Waihi Community Facilities	878	953	1,007	1,034	1,068	1,096	1,112	1,132	1,159	1,181
Waihi Community Facilities Business	118	128	132	136	138	141	145	148	152	155
Komata North Drainage	42	43	44	46	47	48	50	51	53	54
Opukeko Drainage	16	17	17	18	18	19	20	20	21	21
Tirohia Rotokohu Drainage	69	71	73	76	78	80	83	85	88	90
Eastern Plains Drainage	235	242	249	256	264	272	280	289	297	306
Western Plains Drainage	668	668	668	668	668	668	668	668	668	668
Refuse Collection	213	217	223	228	216	220	224	230	239	242
Positive Paeroa	-	-	-	-	-	-	-	-	-	-
Go Waihi	-	-	-	-	-	-	-	-	-	-
Paeroa Urban Stormwater	306	315	325	335	345	355	366	377	388	400
Ngatea Urban Stormwater	112	114	122	126	130	136	134	132	139	136
Turua Urban Stormwater	24	26	30	31	33	36	38	40	43	45
Kerepehi Urban Stormwater	28	29	32	32	32	34	34	34	36	35
Waihi Urban Stormwater	201	204	217	215	212	223	220	218	233	229
Whiritoa Urban Stormwater	24	23	24	23	22	23	21	20	21	20
Wastewater	2,818	3,013	3,267	3,527	3,791	4,116	4,450	4,791	5,140	5,498
Water	4,678	5,191	5,714	6,324	6,849	7,377	7,907	8,432	8,956	9,481
Total Targeted Rates	12,029	12,906	13,876	14,841	15,717	16,709	17,639	18,582	19,616	20,576
Fees and Charges										
Solid Waste Disposal Fees	657	683	702	719	734	750	767	785	804	824
Building Services Fees	438	455	629	644	658	672	687	703	720	739
Dog Registration	193	198	204	209	212	217	222	228	233	239
Health and Liquor Licensing Fees	139	145	149	152	156	159	162	166	170	175
RMA Implementation Fees	325	338	496	508	518	529	541	554	567	582
Cemetery Fees	48	50	51	53	54	55	56	57	59	60
Community Hall Fees	28	29	30	31	31	32	33	33	34	35
Information Centre Recoveries	-	-	-	-	-	-	-	-	-	-
Library Fees	44	46	47	48	49	50	51	52	54	55
Pensioner Housing Rentals	239	248	256	263	270	278	287	294	301	308
Swimming Pool Fees	18	18	19	19	20	20	20	21	21	22
Other	46	47	54	55	57	59	59	62	62	64
Total Fees and Charges	2,175	2,257	2,637	2,701	2,759	2,821	2,885	2,955	3,025	3,103
External Subsidies										
Transfund Subsidies	6,364	3,459	3,692	3,842	3,860	3,866	3,920	4,111	4,258	4,344
Recycling Subsidies	52	54	55	56	58	59	60	62	63	65
	6,416	3,513	3,747	3,898	3,918	3,925	3,980	4,173	4,321	4,409
External Loans	12,750	8,050	800	1,150	6,900	-	-	-	-	-
Business Unit Surpluses										
Quarry	553	574	590	604	617	630	644	660	675	693
Construction and Maintenance	159	165	170	174	178	182	186	190	195	200
Technical Services	7	7	7	7	7	8	8	8	8	8
Workshop	2	2	2	2	2	2	2	3	3	3

The Rating Policy included below forms part of the Funding Impact Statement.

Rating Policy

Introduction

This Rating Policy should be read in conjunction with Council's Revenue and Financing Policy.

At various points in this policy a level of rate or charge is specified. These are indicative figures included to give ratepayers an estimate of what their level of rates is likely to be in the coming year.

These figures are not the actual level of rates that will be assessed in the coming year, and the actual figure will not be known until the council's rating information database and the special consultative procedure are completed.

Council has stated an intention to change to setting annual charges on a "per separately used or inhabited part of a rating unit" basis rather than on a "per rating unit" basis, during the life of this Hauraki Community Plan.

All figures in this policy are GST inclusive.

General Rates

Council proposes to set a Uniform Annual General Charge, and a Differential General Rate based on Capital Value, for the purpose of funding leadership, libraries, solid waste disposal, roading, regulatory services, sports, halls, drainage, stormwater, community growth, community initiatives, and other sundry activities.

Uniform Annual General Charge

Council sets on each rating unit within the Hauraki District, a Uniform Annual General Charge.

In the 2009/10 year this charge is estimated to be \$298 (2008/09 \$255).

The revenue sought is approximately \$2,532,000 (2008/09 \$2,147,000).

Differential General Rate

Council proposes to set on each rating unit within the Hauraki District, a capital value general rate. The capital value general rate will be set on a differential basis based on land use.

The categories are:

- Residential and Rural Land Use - all rating units used primarily for residential, recreational, cultural or primarily or predominately for the purposes of agriculture, viticulture, horticulture or silviculture.
- Commercial, Industrial and Utility Land Use - all rating units used for commercial or industrial purposes, including utility networks.
- Mineral Extraction Land Use - all mineral value rating units that are not used in gold mining.
- Mining Land Use - all mineral value rating units that are used in gold mining.

Funding Statements

Rating Policy

The 2009/10 estimated rates (in cents per dollar of capital value) per category are:

Category	Estimated Rate in the Dollar	Revenue Sought	Revenue Sought 2009/10	Revenue Sought 2008/09
Residential and Rural	.13632	85%	\$5,177,000	\$4,864,000
Commercial, Industrial and Utility	.20448	11%	\$654,000	\$611,000
Mineral Extraction	1.32775	1%	\$51,000	\$49,000
Mining	14.14286	3%	\$198,000	\$180,000

Targeted Rates

Community Facilities

Council proposes to set targeted rates for each ward, based on an annual charge per rating unit for the purpose of fully and partially funding activities within the ward. These activities include grants and donations, domains, halls, footpaths and street-cleaning, information and visitors' centres, swimming pools, reserves, the Positive Paeroa Co-ordinator and Go Waihi, Waihi urban stormwater and other sundry activities. The charges will be set on a uniform basis per category with the categories based on the matter location.

The categories are:

- Paeroa Ward – all rating units situated within the Paeroa Ward.
- Plains Ward – all rating units situated within the Plains Ward.
- Waihi Ward – all rating units situated within the Waihi Ward.

Annual Charges

Council proposes to set on each rating unit within each of the wards the following annual charges.

The 2009/10 estimated charges are:

Category	Annual Charge	Revenue Sought 2009/10	Revenue Sought 2008/09
Paeroa Ward	\$356.00	\$952,000	\$1,189,000
Plains Ward	\$268.00	\$561,000	\$599,000
Waihi Ward	\$267.00	\$989,000	\$1,337,000

Community Facilities - Business

Council proposes to set targeted rates for each ward, based on a differential annual charge per separately used or inhabited part of a commercial and industrial rating unit for the purpose of fully and partially funding activities within the ward. These activities include car-parks, street cleaning, information and visitor centres, the Positive Paeroa Coordinator, Positively Promoting the Plains and Go Waihi, town centre improvements, and main street gardens. The rate funding of these activities comes partly from this targeted rate, partly from the ward based Community Facilities targeted rate and also from General rates.

The charges will be set on a differential basis on categories based on location and land use. These rates will only be assessed on separately used or inhabited commercial and industrial parts of

Funding Statements

Rating Policy

commercial and industrial rating units. Council sets its Community Facilities Business Rate on the basis of separately used and inhabited parts.

For the purposes of this rate separately used and inhabited parts refers to the ability to use part or parts of the rating unit for independent trading operations. A separately used and inhabited part will be classified where the property has been set-up to accommodate, or is accommodating, separate businesses.

Separately used or inhabited commercial and industrial parts of commercial and industrial rating units in the rural areas of the Paeroa and Waihi Wards will be assessed an annual charge equivalent to half the annual charge assessed on urban rating units. In the Plains Ward the rural rate assessed is equivalent to 58% of the annual charge assessed on urban rating units. This is due to Positively Promoting the Plains being funded equally by urban and rural rating units.

The categories are:

- Paeroa Ward Urban – all rating units used principally for commercial and industrial purposes situated within the valuation rolls 5001, 5002, 5003 and 5004.
- Paeroa Ward Rural – all rating units used principally for commercial and industrial purposes situated within the Paeroa Ward but outside the valuation rolls 5001, 5002, 5003 and 5004.
- Plains Ward Urban – all rating units used principally for commercial and industrial purposes situated within the valuation roll 4771.
- Plains Ward Rural – all rating units used principally for commercial and industrial purposes situated within the Plains Ward but outside the valuation roll 4771.
- Waihi Ward Urban – all rating units used principally for commercial and industrial purposes situated within the valuation rolls 5020 and 5030.
- Waihi Ward Rural – all rating units used principally for commercial and industrial purposes situated within the Waihi Ward but outside the valuation rolls 5020 and 5030.

Annual Charges

Council proposes to set on each separately used or inhabited part of a rating unit within each of the wards the following annual charges.

The 2009/10 estimated charges are:

Category		Annual Charge	Revenue Sought 2009/10	Revenue Sought 2008/09
Paeroa Ward	- Urban	\$1,066.00	\$241,000	\$199,000
	- Rural	\$533.00	\$8,000	\$8,000
Plains Ward	- Urban	\$407.00	\$22,000	\$19,000
	- Rural	\$203.50	\$14,000	\$16,000
Waihi Ward	- Urban	\$742.00	\$125,000	\$68,000
	- Rural	\$371.00	\$7,000	\$4,000

Community Halls

Council proposes to set targeted rates on all rating units in Community Hall Rating Areas for the purpose of funding community halls. A separate targeted rate will be set for each Community Hall Rating Area.

Funding Statements

Rating Policy

Land Value Rates

Council proposes to set targeted rates, based on land value, on each of the following categories based on location.

The categories are:

- Kaihere Hall – all rating units situated within the Kaihere Hall Rating Area,
- Patetonga Hall – all rating units situated within the Patetonga Hall Rating Area.

The 2009/10 estimated rates (in cents per dollar of land value) are:

Category	LV Rate In the dollar	Revenue Sought 2009/10	Revenue Sought 2008/09
Kaihere Hall	.00301	\$2,200	\$2,200
Patetonga Hall	.00201	\$1,700	\$1,600

Annual Charges

Council proposes to set targeted rates, based on an annual charge per separately used or inhabited part of a rating unit, on each of the following categories based on location.

The categories are:

- Hikutaia Hall – all rating units situated within the Hikutaia Hall Rating Area within the Hauraki District.
- Karangahake Hall – all rating units situated within the Karangahake Hall Rating Area.
- Kerepehi Hall – all rating units situated within the Kerepehi Hall Rating Area.
- Netherton Hall – all rating units situated within the proposed Netherton Hall Rating Area.
- Tirohia Hall – all rating units situated within the Tirohia Hall Rating Area.
- Turua Hall – all rating units situated within the Turua Hall Rating Area.
- Waikino Hall – all rating units situated within the Waikino Hall Rating Area.
- Waitakaruru Hall – all rating units situated within the Waitakaruru Hall Rating Area.

In the 2009/10 year the estimated charges are:

Category	Annual Charge	Revenue Sought 2009/10	Revenue Sought 2008/09
Hikutaia Hall	\$22.50	\$2,700	\$2,600
Karangahake Hall	\$15.00	\$2,100	\$2,100
Kerepehi Hall	\$10.00	\$2,800	\$2,800
Netherton Hall	\$20.00	\$3,200	\$3,200
Tirohia Hall	\$12.25	\$600	\$600
Turua Hall	\$18.00	\$7,200	\$5,100
Waikino Hall	\$22.50	\$4,600	\$4,500
Waitakaruru Hall	\$22.50	\$5,000	\$4,900

Funding Statements

Rating Policy

Land Drainage

Council proposes to set targeted rates for each of the Drainage Districts for the purpose of funding drainage activity within those drainage districts.

Drainage Rates (D Rates)

Council proposes to set land value rates on each rating unit within the following categories based on location for the purpose of funding drainage activity.

The categories are:

- Eastern Plains – all rating units situated within the Eastern Plains Drainage District (as shown in document 465387), excluding those Residential, Commercial & Industrial, and Community land use rating units within the townships of Kerepehi and Turua
- Western Plains – all rating units situated within the Western Plains Drainage District (as shown in document 465398), excluding those Residential, Commercial & Industrial, and Community land use rating units within the town of Ngatea
- Komata North Drainage District – all land situated within the Komata North Drainage District (as shown in document 465388).
- Opukeko Drainage District – all land situated within the Opukeko Drainage District (as shown in document 465390) excluding those Residential, Commercial & Industrial, and Community land use rating units within the town of Paeroa
- Tirohia-Rotokohu Drainage District – all land situated within the Tirohia-Rotokohu Drainage District (as shown in document 465353) excluding those Residential, Commercial & Industrial, and Community land use rating units within the town of Paeroa

The 2009/10 estimated rates (in cents per dollar of land value) are:

Category	LV Rate In the dollar	Revenue Sought 2009/10
Eastern Plains D Rate	.0526	\$264,000
Western Plains D Rate	.1049	\$593,000
Komata North D Rate	.0780	\$47,000
Opukeko D Rate	.1042	\$18,000
Tirohia-Rotokohu D Rate	.1245	\$78,000

Flood Protection Rates (F Rates)

Council proposes to set land value rates on a differential basis on each rating unit within the following categories based on the extent of the service provided for the purpose of funding flood protection activity.

The categories are:

- Flood Protection Class 1 (F1) – all rating units situated within the Western Plains Drainage District Flood Protection Area 1 (as shown in document 465398).
- Flood Protection Class 2 (F2) – all rating units situated within the Western Plains Drainage District Flood Protection Area 2 (as shown in document 465398).

Funding Statements

Rating Policy

The 2009/10 estimated rate (in cents per dollar of land value) is:

Category	LV Rate In the dollar	Revenue Sought 2009/10
Western Plains F1	.1763	\$97,000
Western Plains F2	.1175	\$26,000

Pump Rates (P Rates)

Council proposes to set a land area rate on a uniform basis on all land within the following category based on provision of service, for the purpose of funding the replacement of drainage pumps.

- Western Plains Class P – all land serviced by the Hopai West, Martinovich, Central, North and Rawerawe West pump stations.

The 2009/10 estimated rates (in dollars per hectare of land area) are:

Category	Rate per Hectare	Revenue Sought 2009/10	Revenue Sought 2008/09
Western Plains Class P	\$21.83	\$36,000	\$34,000

Urban Stormwater

Council proposes to set targeted rates on all non-rural land use rating units in the towns of Paeroa, Ngatea, Kerepehi, Turua, Waihi, and Whiritoa for the purpose of funding the urban stormwater activity.

Land Value Rates

Council proposes to set land value targeted rates on each rating unit within the following categories based on land use, provision of service, and location.

The categories are:

- Residential, Commercial & Industrial, and Community land use rating units within the town of Paeroa that receive a level of protection from stormwater flooding by being able to discharge directly, or indirectly, to Council stormwater or drainage assets
- Residential, Commercial & Industrial, and Community land use rating units within the town of Ngatea that receive a level of protection from stormwater flooding by being able to discharge directly, or indirectly, to Council stormwater or drainage assets
- Residential, Commercial & Industrial, and Community land use rating units within the town of Kerepehi that receive a level of protection from stormwater flooding by being able to discharge directly, or indirectly, to Council stormwater or drainage assets
- Residential, Commercial & Industrial, and Community land use rating units within the town of Turua that receive a level of protection from stormwater flooding by being able to discharge directly, or indirectly, to Council stormwater or drainage assets
- Residential, Commercial & Industrial, and Community land use rating units within the town of Waihi that receive a level of protection from stormwater flooding by being able to discharge directly, or indirectly, to Council stormwater or drainage assets
- Residential, Commercial & Industrial, and Community land use rating units within the town of Whiritoa that receive a level of protection from stormwater flooding by being able to discharge directly, or indirectly, to Council stormwater or drainage assets

Funding Statements

Rating Policy

2009/10 estimated rates (in cents per dollar of land value) are:

Category	LV Rate In the dollar	Revenue Sought 2009/10
Paeroa	.1727	\$345,000
Ngatea	.1604	\$126,000
Kerepehi	.1534	\$32,000
Turua	.1433	\$27,000
Waihi	.0732	\$235,000
Whiritoa	.0134	\$27,000

Water Supply

Council proposes to set targeted rates for water supply based on, the volume of water supplied and, the number of connections to the supply on all rating units connected to a water supply, for the purpose of funding the water supply activity. The water volume rate is on a differential basis based on location, and the extent of the provision of service. Water supply rates are billed separately twice yearly on varying dates in the various water supply areas. Council also proposes to set a per rating unit targeted rate for the purpose of repaying the Karangahake Water Loan.

Annual Charges

Council proposes to set an annual charge per connection to a water supply on each rating unit within the following category based on the provision of a service.

- Connected – all rating units with a connection to a Council water supply.

The 2009/10 estimated annual charge is \$70 per Metered Connection.

Every metered connection will be charged the annual charge in conjunction with their usage charges for water consumed.

Water Volume Rates (Metered Supply)

Council proposes to set a targeted rate on a differential basis per unit of water supplied to each rating unit within the following categories based on location and level of service provided.

The categories are:

- Category One – all rating units connected to the Paeroa, Plains, and Waihi water supplies within the urban settlements of Paeroa, Waihi, Ngatea, Kerepehi, Turua, and Waitakaruru.
- Category Two – all rating units within rural areas connected to the Paeroa, Plains and Waihi water supplies.
- Category Three – all rating units connected to the Kaimanawa, Karangahake, Ohinemuri, and Waikino water supplies
- Category Four – rating units connected to a Council raw water main that receives completely untreated water.

The 2009/10 estimated rates (in cents per cubic metre of water supplied) are:

- Category One – 116c
- Category Two - 99c
- Category Three - 88c

Funding Statements

Rating Policy

➤ Category Four - 40c

The revenue sought from water supply targeted rate annual charges and water volume rates is approximately \$5,262,000.

During the life of this plan Council intends to introduce steps in the water volume rates, based on the consumption per rating unit.

Loan Rates

Council proposes to set an annual charge per rating unit within the following category based on location and the provision of a service. All rating units in this category that have elected to make a lump sum contribution benefit from the lump sum savings provisions and do not have to pay the rate.

The category is:

- Karangahake Connected – all rating units in the Karangahake Special Rating Area with a connection to a Council water supply.

The 2009/10 estimated annual charge is:

- Karangahake Connected - \$84

The revenue sought is approximately \$7,800.

Wastewater

Council proposes to set targeted rates for wastewater based on, an annual charge per rating unit for unconnected rating units, or per water closet/ urinal (pan) for connected rating units. Rating units used primarily as a residence for one household will only be charged one pan charge. The targeted rates are for the purpose of funding the wastewater activity.

Annual Charges

Council proposes to set an annual charge on a differential basis on the following categories based on location, provision of service, and land use.

The categories are:

- District Unconnected – All rating units not connected to the Kerepehi, Ngatea, Paeroa, Turua, Waitakaruru, Waihi or Whiritoa Wastewater schemes with a boundary within 30 metres of a wastewater main belonging to one of those schemes.
- District Connected – All rating units connected to the Kerepehi, Ngatea, Paeroa, Turua, Waitakaruru, Waihi or Whiritoa Wastewater schemes.

The 2009/10 estimated annual charges are:

Category	Uniform Charge	Revenue Sought 2009/10	Revenue Sought 2008/09
District Unconnected	\$267.50	\$178,000	\$173,000

For District Connected rating units a scale of charges will apply:

Funding Statements

Rating Policy

Rating units used primarily as a residence for one household will be treated as having one pan.

Number of Pans	% of residential annual charge	District connected
Up to & including 2 Pans	100%	\$535 per pan
Up to & including 4 Pans	75%	\$401 per pan
Up to & including 6 Pans	67%	\$358 per pan
Up to & including 8 Pans	62.5%	\$334 per pan
Up to & including 10 Pans	60%	\$321 per pan
Up to & including 15 Pans	48%	\$257 per pan
Up to & including 20 Pans	42.5%	\$227 per pan
Over 20 Pans	37%	\$198 per pan
Approximate revenue sought 2009/10		\$2,995,000
Approximate revenue sought 2008/09		\$2,853,000

There may be further reductions in pan charges for educational establishments dependant upon regulations made under section 25 of the Local Government (Rating) Act 2002. Council's proposed remission policy on Wastewater charging for Educational Establishments should be read in conjunction with this policy.

Refuse Collection Targeted Rates

Council proposes to set targeted rates for refuse collection and kerbside recycling based on a uniform charge per separately used or inhabited part of a rating unit serviced by a Council funded refuse collection.

The targeted rates are for the purpose of funding the kerbside recycling activity, and the administration of the refuse collection activity. The annual charge is on a differential basis (based on location and the provision of service).

Annual Charges

Council proposes to set an annual charge per separately used or inhabited part of a rating unit on a differential basis (based location and the provision of service). Whiritoa rating units have an increased number of collections per year.

The categories are:

- District Collected – all rating units serviced by Council's kerbside recycling collection excluding those in the Whiritoa township.
- Whiritoa Collected – all rating units serviced by Council's kerbside recycling collection in the Whiritoa township.

The 2009/10 estimated annual charges are:

Category	Uniform charge	Revenue Sought 2009/10	Revenue Sought 2008/09
District Collected	\$43.00	\$217,000	\$188,000
Whiritoa Collected	\$56.00	\$25,000	\$27,000

Funding Statements

Rating Policy

Penalties for Late Payments and Due Date of Payments

Payment Dates and Methods

The above rates are payable at the Council Offices at William Street, Paeroa, Orchard Rd, Ngatea and Seddon St, Waihi between 8.00am and 4.30pm Monday to Friday. Payments may also be made by way of Direct Debits and Automatic Payments. Direct Credits in the form of telephone and internet banking services are also accepted.

Excluding water supply targeted rates, the above rates are by way of three instalments, the dates of such instalments being:

Instalment Number	Instalment date	Last date before penalty	Penalty added
One	20 October 2009	28 October 2009	29 October 2009
Two	20 February 2010	24 February 2010	25 February 2010
Three	20 May 2010	26 May 2010	27 May 2010

Water supply targeted rates are by way of two instalments per year with instalment dates for the various water supply areas being staggered throughout the year. The instalment date for water rates is the invoice date.

Penalties for Late Payment

The following penalties will be added to outstanding rates (excluding water supply rates):

- An additional charge on unpaid rates of 10% of the instalment amount will be added on the day following the last date on which the instalment is payable without incurring additional charges (as described above).
- An additional charge of 10% will be added to all rates assessed in a previous year which remain unpaid on 1 September 2009.
- A further additional charge of 10% will be added to all rates assessed in a previous year which remain unpaid on 1 March 2010.

The following penalties will be applied to water supply rates:

- An additional charge of 5% will be added to all current and previous years' rates outstanding on the day following the last date for payment of the first instalment.
- An additional charge of 5% will be added to all current and previous years' rates outstanding on the day following the last date for payment of the second instalment.