

FUNDING STATEMENTS

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Introduction & Overview

INTRODUCTION

Council has a series of funding documents that collectively make up the Funding Strategies. These include the Revenue and Financing Policy, Rating Policy and Funding Impact Statement.

These policies should be read as collective documents. The Revenue and Financing Policy is contained in the Hauraki Community Plan 2006-16.

The Local Government Act 2002 requires that Council has these policies in place in order to demonstrate that Council's funding approaches are transparent and the Community has an opportunity to comment on them.

Council is required to manage its finances being, revenue, expenses and other financial responsibilities in a prudent manner and in a way that provides for the current and future interests of the Hauraki District.

REVENUE AND FINANCING POLICY

This policy was re-adopted in 2006 as part of the Hauraki Community Plan adoption.

The Policy provides detail on the amount required to be collected by different rating mechanisms and provides information on the activities that are funded by that rate. The policy does not provide detailed information on the actual rates for each property.

RATING POLICY

This policy provides detail on the amount required to be collected by different rating mechanisms and provides information on the activities that are funded by that rate. Note the amounts and rates in the dollar are indicative and should not be considered final.

The policy includes a comparative of the total required to be collected with the previous rating year by rate type.

This policy does not provide detailed information on the actual rates for each property. Some sample properties are included. However the figures can be used to determine the likely level of rates for the coming year.

FUNDING IMPACT STATEMENT

The Funding Impact Statement shows in a table the rates, by rate type, over the period this document covers.

The statement should be read in conjunction with the Rating Policy so that the detail of each rate type can be readily determined.

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Funding Impact Statement

	Forecast 2008-09 \$000's		Forecast 2008-09 \$000's
General Rates		Fees and Charges	
General Rates	7,098	Solid Waste Disposal Fees	670
Targeted Rates		Building Services Fees	589
Paeroa Community Facilities	1,058	Dog Registration	183
Paeroa Community Facilities Business	184	Health and Liquor Licensing Fees	87
Plains Community Facilities	532	RMA Implementation Fees	434
Plains Community Facilities Business	31	Cemetery Fees	43
Waihi Community Facilities	1,175	Community Hall Fees	32
Waihi Community Facilities Business	64	Information Centre Recoveries	5
Komata North Drainage	40	Library Fees	56
Opukeko Drainage	15	Pensioner Housing Rentals	238
Tirohia Rotokohu Drainage	67	Swimming Pool Fees	12
Eastern Plains Drainage	264	Other	69
Western Plains Drainage	780	Total Fees and Charges	<u>2,418</u>
Refuse Collection	191	External Subsidies	
Positive Paeroa	30	Transfund Subsidies	3,182
Go Waihi	56	External Loans	5,650
Paeroa Urban Stormwater	278	Business Unit Surpluses	
Wastewater	2,660	Quarry	537
Water	<u>4,020</u>	Construction and Maintenance	159
Total Targeted Rates	11,445	Technical Services	7
		Workshop	2

Rating Policy

INTRODUCTION

This Rating Policy should be read in conjunction with Council's Revenue and Financing Policy.

At various points in this policy a level of rate or charge is specified. These are indicative figures included to give ratepayers an estimate of what their level of rates is likely to be in the coming year.

These figures are not the actual level of rates that will be assessed in the coming year, and the actual figure will not be known until the council's rating information database and the special consultative procedure are completed.

All figures in this policy are GST inclusive.

GENERAL RATES

Council proposes to set a Uniform Annual General Charge, and a Differential General Rate based on Capital Value, for the purpose of funding leadership, libraries, solid waste disposal, roading, regulatory services, parks and reserves, drainage, community growth, community initiatives, and other sundry activities.

UNIFORM ANNUAL GENERAL CHARGE

Council proposes to set on each rating unit within the Hauraki District, a Uniform Annual General Charge.

In the 2008/09 year this charge is estimated to be \$255.

The revenue sought is approximately \$2,147,000.

DIFFERENTIAL GENERAL RATE

Council proposes to set on each rating unit within the Hauraki District, a capital value general rate. The capital value general rate will be set on a differential basis based on land use.

The categories are:

- Residential and Rural Land Use - all rating units used primarily for residential, recreational, cultural or primarily or predominately for the purposes of agriculture, viticulture, horticulture or silviculture.
- Commercial, Industrial and Utility Land Use - all rating units used for commercial or industrial purposes, including utility networks.
- Mineral Extraction Land Use - all mineral value rating units that are not used in gold mining.
- Mining Land Use - all mineral value rating units that are used in gold mining.

The 2008/09 estimated rates (in cents per dollar of capital value) per category are:

Category	Estimated Rate in the Dollar	Revenue Sought %	Revenue Sought 2008/09	Revenue Sought 2007/08
Residential and Rural	.13098	85%	\$4,864,000	\$4,303,000
Commercial, Industrial and Utility	.19646	11%	\$611,000	\$550,000
Mineral Extraction	1.27565	1.0%	\$49,000	\$45,000
Mining	12.86100	3%	\$180,000	\$165,000

The revenue sought is approximately \$5,704,000.

Funding Statements

TARGETED RATES

Community Facilities

Council proposes to set targeted rates for each ward, based on an annual charge per rating unit for the purpose of fully and partially funding activities within the ward. These activities include cemeteries, grants and donations, domains, halls and events centres, footpaths and street-cleaning, information and visitors' centres, swimming pools, reserves, the Positive Paeroa Co-ordinator and Go Waihi, Waihi urban stormwater and other sundry activities. The charges will be set on a uniform basis per category with the categories based on the matter location.

The categories are:

- Paeroa Ward – all rating units situated within the Paeroa Ward.
- Plains Ward – all rating units situated within the Plains Ward.
- Waihi Ward – all rating units situated within the Waihi Ward.

Annual Charges

Council proposes to set on each rating unit within each of the wards the following annual charges.

The 2008/09 estimated charges are:

Category	Uniform Charge	Revenue Sought 2008/09	Revenue Sought 2007/08
Paeroa Ward	\$444.00	\$1,189,000	\$1,005,000
Plains Ward	\$286.00	\$599,000	\$495,000
Waihi Ward	\$366.00	\$1,337,000	\$1,210,000

Community Facilities - Business

Council proposes to set targeted rates for each ward, based on a differential annual charge per separately used or inhabited part of a commercial and industrial rating unit for the purpose of fully and partially funding activities within the ward. These activities include car-parks, street cleaning, information and visitor centres, Positively Promoting the Plains, Streetscape

and main street gardens. The rate funding of these activities comes partly from this targeted rate, partly from the ward based Community Facilities targeted rate and also from General rates.

The charges will be set on a differential basis on categories based on location and land use. These rates will only be assessed on separately used or inhabited commercial and industrial parts of commercial and industrial rating units. Council sets its Community Facilities Business Rate on the basis of separately used and inhabited parts.

For the purposes of this rate separately used and inhabited parts refers to the ability to use part or parts of the rating unit for independent trading operations. A separately used and inhabited part will be classified where the property has been set-up to accommodate, or is accommodating, separate businesses.

Separately used or inhabited commercial and industrial parts of commercial and industrial rating units in the rural areas of the Paeroa and Waihi Wards will be assessed an annual charge equivalent to half the annual charge assessed on urban rating units. In the Plains Ward the rural rate assessed is equivalent to 58% of the annual charge assessed on urban rating units. This is due to Positively Promoting the Plains being funded equally by urban and rural rating units.

The categories are:

- Paeroa Ward Urban – all rating units used principally for commercial and industrial purposes situated within the valuation rolls 5001, 5002, 5003 and 5004.
- Paeroa Ward Rural – all rating units used principally for commercial and industrial purposes situated within the Paeroa Ward but outside the valuation rolls 5001, 5002, 5003 and 5004.
- Plains Ward Urban – all rating units used principally for commercial and industrial purposes situated within the valuation roll 4771.
- Plains Ward Rural – all rating units used principally for commercial and industrial purposes situated within the Plains Ward but outside the valuation roll 4771.

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- Waihi Ward Urban – all rating units used principally for commercial and industrial purposes situated within the valuation rolls 5020 and 5030.
- Waihi Ward Rural – all rating units used principally for commercial and industrial purposes situated within the Waihi Ward but outside the valuation rolls 5020 and 5030.

Annual Charges

Council proposes to set on each separately used or inhabited part of a rating unit within each of the wards the following annual charges.

The 2008/09 estimated charges are:

Category		Uniform Charge	Revenue Sought 2008/09	Revenue Sought 2007/08
Paeroa Ward	- Urban	\$882.00	\$199,000	\$164,000
	- Rural	\$441.00	\$8,000	\$7,000
Plains Ward	- Urban	\$348.00	\$19,000	\$19,000
	- Rural	\$209.00	\$16,000	\$13,000
Waihi Ward	- Urban	\$395.00	\$68,000	\$62,000
	- Rural	\$197.50	\$4,000	\$4,000

Community Halls

Council proposes to set targeted rates on all rating units in Community Hall Rating Areas for the purpose of funding community halls. A separate targeted rate will be set for each Community Hall Rating Area.

Land Value Rates

Council proposes to set targeted rates, based on land value, on each of the following categories based on location.

The categories are:

- Kaihere Hall – all rating units situated within the Kaihere Hall Rating Area,

- Patetonga Hall – all rating units situated within the Patetonga Hall Rating Area.

The 2008/09 estimated rates (in cents per dollar of land value) are:

Category	LV Rate in the Dollar	Revenue Sought 2008/09	Revenue Sought 2007/08
Kaihere Hall	.00301	\$2,200	\$2,200
Patetonga Hall	.00201	\$1,600	\$1,600

Annual Charges

Council proposes to set targeted rates, based on an annual charge per separately used or inhabited part of a rating unit, on each of the following categories based on location.

The categories are:

- Hikutaia Hall – all rating units situated within the Hikutaia Hall Rating Area within the Hauraki District.
- Karangahake Hall – all rating units situated within the Karangahake Hall Rating Area.
- Kerepehi Hall – all rating units situated within the Kerepehi Hall Rating Area.
- Nether-ton Hall – all rating units situated within the proposed Nether-ton Hall Rating Area.
- Tirohia Hall – all rating units situated within the Tirohia Hall Rating Area.
- Turua Hall – all rating units situated within the Turua Hall Rating Area.
- Waikino Hall – all rating units situated within the Waikino Hall Rating Area.
- Waitakaruru Hall – all rating units situated within the Waitakaruru Hall Rating Area.

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In the 2008/09 year the estimated charges are:

Category	Uniform Charge	Revenue Sought 2008/09	Revenue Sought 2007/08
Hikutaia Hall	\$22.50	\$2,600	\$2,600
Karangahake Hall	\$15.00	\$2,100	\$2,100
Kerepehi Hall	\$10.00	\$2,800	\$2,800
Netherton Hall	\$20.00	\$3,200	\$3,100
Tirohia Hall	\$12.25	\$600	\$600
Turua Hall	\$13.00	\$5,100	\$5,000
Waikino Hall	\$22.50	\$4,500	\$4,300
Waitakaruru Hall	\$22.50	\$4,900	\$4,900

Land Drainage

Council proposes to set targeted rates for each of the Drainage Districts for the purpose of funding drainage activity.

Eastern Plains Drainage District Rates

Council proposes to set land value rates on a uniform basis on each rating unit within the following category based on location.

The category is:

- Eastern Plains – all rating units situated within the Eastern Plains Drainage District. The 2008/09 estimated rates (in cents per dollar of land value) are:

Category	Uniform Charge	Revenue Sought 2008/09	Revenue Sought 2007/08
Eastern Plains Drainage District	.05681	\$301,000	\$288,000

Komata North Drainage District Rates

Council proposes to set land value rates on a differential basis on all land within the following categories based on location and land classifications.

The categories are:

- Komata North Class A – all land classified as Class A within rating units situated within the Komata North Drainage District.
- Komata North Class B – all land classified as Class B within rating units situated within the Komata North Drainage District.
- Komata North Class C – all land classified as Class C within rating units situated within the Komata North Drainage District.

The 2008/09 estimated rates (in cents per dollar of land value) are:

Category	LV Rate in the Dollar	Revenue Sought 2008/09	Revenue Sought 2007/08
Komata North Class A	.10036	\$43,000	\$43,000
Komata North Class B	.06670	\$900	\$900
Komata North Class C	.03671	\$300	\$300

Opukeko Drainage District Rates

Council proposes to set land value rates on a differential basis on all land within the following categories based on location and land classifications.

The categories are:

- Opukeko Class A – all land classified as Class A within rating units situated within the Opukeko Drainage District.
- Opukeko Class B – all land classified as Class B within rating units situated within the Opukeko Drainage District.
- Opukeko Class C – all land classified as Class C within rating units situated within the Opukeko Drainage District.

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The 2008/09 estimated rates (in cents per dollar of land value) are:

Category	LV Rate in the Dollar	Revenue Sought 2008/09	Revenue Sought 2007/08
Opukeko Class A	.27100	\$9,000	\$9,000
Opukeko Class B	.22800	\$8,000	\$8,000
Opukeko Class C	.03800	\$600	\$600

Tirohia-Rotokohu Drainage District Rates

Council proposes to set land value rates on a differential basis on all land within the following categories based on location and land classifications.

The categories are:

- Tirohia-Rotokohu Class A – all land classified as Class A within rating units situated within the Tirohia-Rotokohu Drainage District.
- Tirohia-Rotokohu Class B – all land classified as Class B within rating units situated within the Tirohia-Rotokohu Drainage District.
- Tirohia-Rotokohu Class C – all land classified as Class C within rating units situated within the Tirohia-Rotokohu Drainage District.

The 2008/09 estimated rates (in cents per dollar of land value) are:

Category	LV Rate in the Dollar	Revenue Sought 2008/09	Revenue Sought 2007/08
Tirohia-Rotokohu Class A	.18540	\$59,000	\$59,000
Tirohia-Rotokohu Class B	.13920	\$18,000	\$18,000
Tirohia-Rotokohu Class C	.04640	\$1,000	\$1,000

Western Plains Drainage District Rates

Council proposes to set land value rates on a differential basis on all land with the following categories based on location and land classifications.

The categories are:

- Waitakaruru Class A – all land classified as Class A within rating units situated in the Waitakaruru Subdivision of the Western Plains Drainage District.
- Waitakaruru Class C – all land classified as Class C within rating units situated in the Waitakaruru Drainage District of the Western Plains Drainage District.
- Waitakaruru Class E – all land classified as Class E within rating units situated in the Waitakaruru Drainage District of the Western Plains Drainage District.
- Miranda Class A – all land classified as Class A within rating units situated in the Miranda Subdivision of the Western Plains Drainage District.
- Miranda Class C – all land classified as Class C within rating units situated in the Miranda Drainage District of the Western Plains Drainage District.
- Boom Road Class A – all land classified as Class A within rating units situated in the Boom Road Subdivision of the Western Plains Drainage District.
- Boom Road Class C – all land classified as Class C within rating units situated in the Boom Road Drainage District of the Western Plains Drainage District.
- Boom Road Class E – all land classified as Class E within rating units situated in the Boom Road Drainage District of the Western Plains Drainage District.
- Ngatea Township – all land within rating units situated in the Ngatea Township Drainage District of the Western Plains Drainage District.
- Ngatea/Pipiroa – all land within rating units situated in the Ngatea/Pipiroa Drainage District of the Western Plains Drainage District.

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The 2008/09 estimated rates (in cents per dollar of land value) are:

Category	LV Rate in the Dollar	Revenue Sought 2008/09	Revenue Sought 2007/08
Waitakaruru Class A	.25029	\$50,000	\$48,000
Waitakaruru Class C	.16686	\$100	\$100
Waitakaruru Class E	.08343	\$30	\$30
Miranda Class A	.33115	\$167,000	\$162,000
Miranda Class C	.22063	\$2,500	\$2,400
Boom Road Class A	.31246	\$20,300	\$19,800
Boom Road Class C	.20831	\$2,600	\$2,600
Boom Road Class E	.10415	\$2,400	\$2,300
Ngatea Township	.11691	\$90,000	\$87,000
Ngatea/Pipiroa	.10928	\$158,000	\$155,000

Council proposes to set land area rates on a differential basis on all land within the following categories based on location and land classifications.

The categories are:

- Pouarua-Patetonga Class A – all land classified as Class A within rating units situated within the Pouarua-Patetonga Drainage District.
- Pouarua-Patetonga Class B – all land classified as Class B within rating units situated within the Pouarua-Patetonga Drainage District.
- Pouarua-Patetonga Class C – all land classified as Class C within rating units situated within the Pouarua-Patetonga Drainage District.
- Pouarua-Patetonga Class D – all land classified as Class D within rating units situated within the Pouarua-Patetonga Drainage District.

The 2008/09 estimated rates (in dollars per hectare of land area) are:

Category	Rate per Hectare	Revenue Sought 2008/09	Revenue Sought 2007/08
Pouarua-Patetonga Class A	\$34.01	\$342,000	\$332,000
Pouarua-Patetonga Class B	\$14.88	\$3,200	\$3,000
Pouarua-Patetonga Class C	\$4.25	\$7,400	\$7,300
Pouarua-Patetonga Class D	\$2.12	\$500	\$500

Council proposes to set land area rates on a uniform basis on all land within the following category based on provision of service.

- Western Plains Class P – all land serviced by the Hopai West, Martinovich, Central North and Rowerawe West pump stations.

The 2008/09 estimated rates (in dollars per hectare of land area) are:

Category	Rate per Hectare	Revenue Sought 2008/09	Revenue Sought 2007/08
Western Plains Class P	\$20.53	\$34,000	\$33,000

Urban Stormwater

Council proposes to set targeted rates on all rating units in the Paeroa Urban Stormwater rating area for the purpose of funding the urban stormwater activity.

Land Value Rates

Council proposes to set land value rates on a differential basis on each rating unit within the following categories based on land use and land area.

The categories are:

- Rural, Recreation and Cultural Land Use Over 10 Hectares - all rating units situated in the Paeroa urban stormwater area which have a land use predominantly rural, recreational, or cultural, and which have a land area greater than 10 hectares.
- Rural Land Use 10 Hectares and Under - all rating units situated in the Paeroa urban stormwater area which have a land use predominantly rural and which have a land area less than or equal to 10 hectares.
- Other Land – all rating units situated in the Paeroa urban stormwater area not included in the categories Rural, Recreation and Cultural Land Use over 10 Hectares, and Rural Land Use 10 Hectares and Under.

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2008/09 estimated rates (in cents per dollar of land value) are:

Category	LV Rate in the Dollar	Revenue Sought 2008/09	Revenue Sought 2007/08
Rural, Recreation and Cultural Land Use over 10 Hectares	.03128	\$1,000	\$900
Rural Land Use 10 Hectares and Under	.07822	\$5,300	\$4,900
Other Land	.15644	\$311,000	\$276,000

Water Supply

Council proposes to set targeted rates for water supply based on, the volume of water supplied and, the number of connections to the supply on all rating units connected to a water supply for the purpose of funding the water supply activity. The water volume rate is on a differential basis based on the extent of the provision of service. Water supply rates are billed separately twice yearly on varying dates in the various water supply areas. Council also proposes to set a per rating unit targeted rate for the purpose of repaying the Karangahake Water Loan.

Annual Charges

Council proposes to set an annual charge per connection to a water supply on each rating unit within the following category based on the provision of a service.

- Connected – all rating units with a connection to a Council water supply.

The 2008/09 estimated annual charge is:

- Per Metered Connection - \$60

Every metered connection will be charged the annual charge in conjunction with their usage charges for water consumed.

Water Volume Rates (Metered Supply)

Council proposes to set a targeted rate on a differential basis per unit of water supplied to each rating unit within the following categories based on location and extent of provision of service.

The categories are:

- Fully Treated – rating units connected to the Paeroa, Plains and Waihi water supplies.
- Partially Treated – rating units connected to the Kaimanawa, Karangahake, Ohinemuri, and Waikino water supplies.
- Raw Water – rating units connected to a Council raw water main that receives completely untreated water.

The 2008/09 estimated rates (in cents per cubic metre of water supplied) are:

- Fully Treated - 88c
- Partially Treated - 78c
- Raw Water - 35c

The revenue sought from water supply targeted rate annual charges and water volume rates is approximately \$4,513,000.

Loan Rates

Council proposes to set an annual charge per rating unit within the following category based on location and the provision of a service. All rating units in this category that have elected to make a lump sum contribution benefit from the lump sum savings provisions and do not have to pay the rate.

The category is:

- Karangahake Connected – all rating units in the Karangahake Special Rating Area with a connection to a Council water supply.

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The 2008/09 estimated annual charge is:

- Karangahake Connected - \$84

The revenue sought is approximately \$7,800.

Wastewater

Council proposes to set targeted rates for wastewater based on an annual charge, per rating unit for unconnected rating units, or per water closet/urinal (pan) for connected rating units. Rating units used primarily as a residence for one household will only be charged one pan charge. The targeted rates are for the purpose of funding the wastewater activity.

Council also proposes to set a land value targeted rate for the purpose of repaying Paeroa Wastewater loans.

Annual Charges

Council proposes to set an annual charge on a differential basis on the following categories based on location, provision of service, and land use.

The categories are:

- District Unconnected – All rating units not connected to the Kerepehi, Ngatea, Paeroa, Turua, Waitakaruru, Waihi or Whiritoa Wastewater schemes with a boundary within 30 metres of a wastewater main belonging to one of those schemes.
- District Connected – All rating units connected to the Kerepehi, Ngatea, Paeroa, Turua, Waitakaruru, Waihi or Whiritoa Wastewater schemes.

The 2008/09 estimated annual charges are:

Category	Uniform Charge	Revenue Sought 2008/09	Revenue Sought 2007/08
District Unconnected	\$252.50	\$173,000	\$141,000

For District Connected rating units a scale of charges will apply:

Rating units used primarily as a residence for one household will be treated as having one pan.

Number of Pans	% of Residential Annual Charge	District Connected
Up to & including 2 Pans	100%	\$505 per pan
Up to & including 4 Pans	75%	\$379 per pan
Up to & including 6 Pans	67%	\$337 per pan
Up to & including 8 Pans	62.5%	\$315 per pan
Up to & including 10 Pans	60%	\$303 per pan
Up to & including 15 Pans	48%	\$243 per pan
Up to & including 20 Pans	42.5%	\$214 per pan
Over 20 Pans	37%	\$184 per pan
Approximate revenue sought 2008/09		\$2,853,000
Approximate revenue sought 2007/08		\$2,742,000

There may be further reductions in pan charges for educational establishments dependant upon regulations made under section 25 of the Local Government (Rating) Act 2002. Council's proposed remission policy on Wastewater charging for Educational Establishments should be read in conjunction with this policy.

Refuse Collection Targeted Rates

Council proposes to set targeted rates for refuse collection based on a uniform charge per separately used or inhabited part of a rating unit serviced by a Council funded refuse collection.

The targeted rates are for the purpose of funding the refuse collection activity. The annual charge is on a differential basis (based on location and the provision of service).

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Annual Charges

Council proposes to set an annual charge per separately used or inhabited part of a rating unit on a differential basis (based location and the provision of service). Whiritoa rating units have an increased number of collections per year.

The categories are:

- District Collected – all rating units serviced by Council's refuse collection excluding those in the Whiritoa township.
- Whiritoa Collected – all rating units serviced by Council's refuse collection in the Whiritoa township.

The 2008/09 estimated annual charges are:

Category	Uniform Charge	Revenue Sought 2008/09	Revenue Sought 2007/08
District Collected	\$37.00	\$188,000	\$391,000
Whiritoa Collected	\$61.00	\$27,000	\$39,000

Positive Paeroa

Council proposes to set a targeted rate based on an annual charge per separately used or inhabited part of a commercial and industrial rating unit for the purpose of partially funding the Positive Paeroa activity. Funding of this activity comes partly from this targeted rate and partly from the ward based Community Facilities targeted Rate.

The charges will be set on a differential basis on categories based on location and land use. These rates will only be assessed on separately used or inhabited parts of commercial and industrial rating units. Separately used or inhabited parts of commercial and industrial rating units in the rural areas of each ward will be assessed an annual charge equivalent to half the annual charge assessed on urban rating units.

The categories are:

- Paeroa Ward Urban - all rating units used principally for commercial and industrial purposes situated within the valuation rolls 5001, 5002, 5003 and 5004.
- Paeroa Ward Rural - all rating units used principally for commercial and industrial purposes situated within the Paeroa Ward, but outside the valuation rolls 5001, 5002, 5003 and 5004.

The 2008/09 estimated charges are:

Category	Uniform Charge	Revenue Sought 2008/09	Revenue Sought 2007/08
Paeroa Ward Urban	\$145.00	\$33,000	\$44,000
Paeroa Ward Rural	\$72.50	\$1,300	\$1,800

Go Waihi

Council proposes to set a targeted rate based on an annual charge per separately used or inhabited part of a commercial and industrial rating unit for the purpose of partially funding the Go Waihi activity. Funding of this activity comes partly from this targeted rate and partly from the ward based Community Facilities targeted Rate.

The charges will be set on a differential basis on categories based on location and land use. These rates will only be assessed on separately used or inhabited parts of commercial and industrial rating units. Separately used or inhabited parts of commercial and industrial rating units in the rural areas of each ward will be assessed an annual charge equivalent to half the annual charge assessed on urban rating units.

The categories are:

- Waihi Ward Urban - all rating units used principally for commercial and industrial purposes situated within the valuation rolls 5020 and 5030.
- Waihi Ward Rural - all rating units used principally for commercial and industrial purposes situated within the Waihi Ward, but outside the valuation rolls 5020 and 5030.

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The 2008/09 estimated charges are:

Category	Uniform Charge	Revenue Sought 2008/09	Revenue Sought 2007/08
Waihi Ward Urban	\$340.00	\$58,000	\$57,000
Waihi Ward Rural	\$170.00	\$3,600	\$3,300

PENALTIES FOR LATE PAYMENTS AND DUE DATE OF PAYMENTS

PAYMENT DATES AND METHODS

The above rates are payable at the Council Offices at William Street, Paeroa, Orchard Rd, Ngatea and Seddon St, Waihi between 8.00am and 4.30pm Monday to Friday. Payments may also be made by way of Direct Debits and Automatic Payments. Direct Credits in the form of telephone and internet banking services are also accepted.

Excluding water supply targeted rates, the above rates are by way of three instalments, the dates of such instalments being:

Instalment Number	Instalment Date	Last Date Before Penalty	Penalty Added
One	20 October 2008	29 October 2008	30 October 2008
Two	20 February 2009	25 February 2009	26 February 2009
Three	20 May 2009	27 May 2009	28 May 2009

Water supply targeted rates are by way of two instalments per year with instalment dates for the various water supply areas being staggered throughout the year. The instalment date for water rates is the invoice date.

PENALTIES FOR LATE PAYMENT

The following penalties will be added to outstanding rates (excluding water supply rates):

- An additional charge on unpaid rates of 10% of the instalment amount will be added on the day following the last date on which the instalment is payable without incurring additional charges (as described above).
- An additional charge of 10% will be added to all rates assessed in a previous year which remain unpaid on 1 September 2008.
- A further additional charge of 10% will be added to all rates assessed in a previous year which remain unpaid on 1 March 2009.

The following penalties will be applied to water supply rates:

- An additional charge of 5% will be added to all current and previous years' rates outstanding on the day following the last date for payment of the first instalment.
- An additional charge of 5% will be added to all current and previous years' rates outstanding on the day following the last date for payment of the second instalment.

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Rating Policy in Practice

Please note: these are sample properties only

	2007/2008	2008/2009 Draft Proposed
RURAL PROPERTIES		
PLAINS		
L.V.	\$1,600,000	
C.V.	\$1,910,000	
Capital Value General Rate	\$2,292.57	\$2,503.60
UAGC	\$255.00	\$255.00
UAC Ward	\$239.00	\$286.00
SUB TOTAL	\$2,786.57	\$3,044.60
Drainage	\$1,697.60	\$1,748.53
TOTAL	\$4,484.17	\$4,793.13
PAEROA		
L.V.	\$1,950,000	
C.V.	\$2,185,000	
Capital Value General Rate	\$2,622.66	\$2,864.07
UAGC	\$255.00	\$255.00
UAC Ward	\$384.00	\$444.00
SUB TOTAL	\$3,261.66	\$3,563.07
Hall	\$22.50	\$22.50
Drainage	\$1,803.13	\$1,983.44
TOTAL	\$5,087.29	\$5,569.01
WAIHI		
L.V.	\$1,900,000	
C.V.	\$2,175,000	
Capital Value General Rate	\$2,610.65	\$2,850.96
UAGC	\$255.00	\$255.00
UAC Ward	\$345.00	\$366.00
SUB TOTAL	\$3,210.65	\$3,471.96
TOTAL	\$3,210.65	\$3,471.96

Funding Statements

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RESIDENTIAL PROPERTIES

NGATEA

L.V. \$130,000
C.V. \$295,000

Capital Value General Rate	\$354.09	\$386.68
UAGC	\$255.00	\$255.00
UAC Ward	\$239.00	\$286.00
SUB TOTAL	\$848.09	\$927.68
Wastewater	\$490.00	\$505.00
Refuse Collection	\$79.00	\$37.00
Drainage	\$147.55	\$151.98
TOTAL	\$1,564.64	\$1,621.66

PAEROA

L.V. \$180,000
C.V. \$335,000

Capital Value General Rate	\$402.10	\$439.11
UAGC	\$255.00	\$255.00
UAC Ward	\$384.00	\$444.00
SUB TOTAL	\$1,041.10	\$1,138.11
Wastewater	\$490.00	\$505.00
Refuse Collection	\$79.00	\$37.00
Drainage	\$256.00	\$281.60
TOTAL	\$1,866.10	\$1,961.71

WAIHI

L.V. \$170,000
C.V. \$290,000

Capital Value General Rate	\$348.09	\$380.13
UAGC	\$255.00	\$255.00
UAC Ward	\$345.00	\$366.00
SUB TOTAL	\$948.09	\$1,001.13
Wastewater	\$490.00	\$505.00
Refuse Collection	\$79.00	\$37.00
TOTAL	\$1,517.09	\$1,543.13

Funding Statements

	2007/2008	2008/2009 Draft Proposed
COMMERCIAL & INDUSTRIAL PROPERTIES		
NGATEA		
L.V.	\$193,000	
C.V.	\$415,000	
Capital Value General Rate	\$747.17	\$815.94
UAGC	\$255.00	\$255.00
UAC Ward	\$239.00	\$286.00
UAC Ward Business	\$340.00	\$348.00
SUB TOTAL	\$1,581.17	\$1,704.94
Wastewater	\$490.00	\$505.00
Refuse Collection	\$79.00	\$37.00
Drainage	\$219.06	\$225.63
TOTAL	\$2,369.23	\$2,472.57

PAEROA
L.V. \$173,000
C.V. \$389,000

Capital Value General Rate	\$700.36	\$764.82
UAGC	\$255.00	\$255.00
UAC Ward	\$384.00	\$444.00
UAC Ward Business	\$724.00	\$882.00
SUB TOTAL	\$2,063.36	\$2,345.82
Wastewater	\$490.00	\$505.00
Refuse Collection	\$79.00	\$37.00
Positive Paeroa Co-ordinator	\$195.00	\$145.00
Drainage	\$246.04	\$270.64
TOTAL	\$3,073.40	\$3,303.47

	2007/2008	2008/2009 Draft Proposed
COMMERCIAL & INDUSTRIAL PROPERTIES		
WAIHI		
L.V.	\$125,000	
C.V.	\$323,000	
Capital Value General Rate	\$581.53	\$635.06
UAGC	\$255.00	\$255.00
UAC Ward	\$345.00	\$366.00
UAC Ward Business	\$354.00	\$395.00
SUB TOTAL	\$1,535.53	\$1,651.06
Wastewater	\$490.00	\$505.00
Refuse Collection	\$79.00	\$37.00
Go Waihi Co-ordinator	\$330.00	\$340.00
TOTAL	\$2,434.53	\$2,533.06

Summary of Rating

	Annual Plan 2007-08 UAC	Annual Plan 2008-09
Total District Rate		9.5%
<i>Comprising</i>		
Uniform Annual General Charge	\$255	\$255
District Capital Value Rate		12.0%
Paeroa Community Facilities	\$384	\$445
Paeroa Community Facilities Business	\$724	\$882
Plains Community Facilities	\$239	\$286
Plains Community Facilities Business	\$340	\$348
Waihi Community Facilities	\$345	\$366
Waihi Community Facilities Business	\$354	\$395
District Wastewater	\$490	\$505
Komata North Drainage		3.0%
Opukeko Drainage		0.0%
Tirohia Rotokohu Drainage		0.0%
Eastern Plains Drainage		3.0%
Western Plains Drainage		3.0%
Refuse Collection District	\$79	\$37
Refuse Collection Whiritoa	\$90	\$61
Positive Paeroa	\$195	\$145
Go Waihi	\$330	\$340
Paeroa Urban Stormwater		10.0%
Water (per m3)	\$0.75-\$0.85	\$0.78-\$0.88

Percentages represent the change in the total rate to be set compared to the rate set in the previous year.

The dollar values represent the charge per unit to be set for the year shown.