

Funding Statements

What is included in this section?

- Funding Impact Statement
- Rating Policy
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- Summary of Rating Changes



BY GRAHAM
Our class visited Leache's Quarry to collect information about our topic Recycling. My favorite part was watching a Compactor machine gather rubbish. It would squash the rubbish in a clamp machine and all the liquid would travel through pipes to a pond of methane gas. This can be turned into electricity.
REDUCE. REUSE. RECYCLE

*Hauraki Youth promoting
Sustainability in Hauraki*

*Story provided by
Graham Te Taira, Paeroa Central School*

Funding Statements

Funding Impact Statement

Note	Forecast 2011-12 \$000	F'cast 2011-12 excl. Kaiaua \$000	LTCCP 2011-12 \$000	Ann. Plan 2010-11 \$000
General Rates				
General Rates	9,172	8,589	8,728	8,233
Targeted Rates				
Paeroa Community Facilities	901	901	919	880
Paeroa Community Facilities Business	230	230	230	227
Plains Community Facilities	620	620	548	521
Plains Community Facilities Business	34	34	35	34
Waihi Community Facilities	1,111	1,111	1,007	957
Waihi Community Facilities Business	127	127	132	128
Komata North Drainage	44	44	44	43
Opukeko Drainage	17	17	17	17
Tirohia Rotokohu Drainage	73	73	73	71
Eastern Plains Drainage	249	249	249	242
Western Plains Drainage	668	668	668	668
Refuse Collection	269	269	223	217
Paeroa Urban Stormwater	301	301	325	315
Ngatea Urban Stormwater	127	127	122	114
Turua Urban Stormwater	26	26	30	26
Kaiaua Urban Stormwater	14	0	0	0
Kerepehi Urban Stormwater	28	28	32	29
Waihi Urban Stormwater	224	224	217	204
Whiritoa Urban Stormwater	24	24	24	23
Wastewater	3,267	3,267	3,267	3,013
Water	5,714	5,714	5,714	5,191
Total Targeted Rates	14,068	14,054	13,876	12,920
Fees and Charges				
Solid Waste Disposal Fees	330	330	702	683
Wastewater Disposal Fees	70	70	0	0
Building Services Fees	446	446	629	455
Dog Registration Fees	245	245	204	198
Health and Liquor Licensing Fees	129	129	149	145
RMA Implementation Fees	417	417	496	338
Cemetery Fees	53	49	51	50
Community Hall Fees	21	21	30	29
Library Fees	60	60	47	46
Pensioner Housing Rentals	259	259	256	248
Swimming Pool Fees	27	27	19	18
Other	16	16	54	47
Total Fees and Charges	2,073	2,069	2,637	2,257
External Subsidies				
Transfund Subsidies	3,611	3,195	3,692	2,899
Recycling Subsidies	41	41	55	54
	3,652	3,236	3,747	2,953
External Loans	18,800	18,800	800	17,100
Business Unit Surpluses				
Quarry	0	0	590	570
Construction and Maintenance	170	170	170	165
Technical Services	7	7	7	7
Workshop	2	2	2	2
	179	179	769	744

The Rating Policy included below forms part of the Funding Impact Statement.

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Rating Policy

Introduction

This Rating Policy incorporates Franklin District Council's rating policy and Hauraki District Council's rating policy.

In accordance with the intent of the Auckland governance legislation Hauraki is continuing to apply Franklin's rating policy for 2011/12.

The policy is set out in two sections. The first section applies to the part of the district that was formerly part of Franklin District. The latter section applies to the rest of Hauraki District.

The Rating Policy should be read in conjunction with the Revenue and Financing Policies in Hauraki's and Franklin's 2009-19 Long Term Council Community Plans.

At various points in the policy a level of rate or charge is specified. These are indicative figures included to give ratepayers an estimate of what their level of rates is likely to be in the coming year.

These figures are not the actual level of rates that will be assessed in the coming year, and the actual figure will not be known until the council's rating information database and the special consultative procedure are completed.

All values stated in this policy exclude GST. All the rates outlined below will be set plus GST at the prevailing rate.

Franklin District

This section only applies to properties that were formerly part of Franklin District. Any reference to "District" or "all properties" in this section of the policy only includes those properties that were formerly part of Franklin District.

Revenue & Financing Mechanism Activity	Rate Category (Sched. 2)	Rate Factors (Sched. 3)	Rate/Unit 2011/12 (GST excl.)	Rate Basis	Total Rates
DISTRICT WIDE RATES					
<i>General - Other Activities (not listed below)</i>					
<i>All land</i>	s.13(2)(a) LG(Rating) Act 2002		\$0.000563	CV	\$173,000
<i>Uniform Annual General Charge</i>	s.15(1)(a) LG(Rating) Act 2002		\$340	Rating Unit	\$176,000
Transport					
<i>All land</i>	1	2	\$0.000719	CV	\$221,000
Stormwater					
<i>Uniform Annual Charge</i>	s.16 LG(Rating) Act 2002		\$72.03	Rating Unit	\$37,000

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Revenue & Financing Mechanism Activity	Rate Category (Sched. 2)	Rate Factors (Sched. 3)	Rate/Unit 2011/12 (GST excl.)	Rate Basis	Total Rates
TARGETED RATES					
Community Facilities					
Mangatangi Community Centre	1 & 6	7	\$20		\$800
Economic Development & Town Centre Management					
s.16(3)(b) LG Rating) Act 2002					
Economic Development - Mainstreets					
All Other Business zoned	1 & 6	3	\$0.001383	LV	\$4,100
Economic Development					
All Business land	1 & 6	3	\$0.000516	LV	\$1,500
Solid Waste					
s.16(4)(b) LG (Rating) Act 2002					
Pukekohe / Waiuku / Tuakau / Rural	5 & 6	7 & 8	\$15	Per Rating Unit Part	\$6,700

Penalties for Late Payments and Due Date of Payments

Payment Dates and Methods

The above rates are payable at the Council Offices at William Street, Paeroa, Orchard Rd, Ngatea and Seddon St, Waihi between 8.00am and 4.30pm Monday to Friday. Payments may also be made by way of Direct Debits and Automatic Payments. Direct Credits in the form of telephone and internet banking services are also accepted.

The above rates are by way of three instalments, the dates of such instalments being:

Instalment Number	Instalment date	Last date before penalty	Penalty added
One	20 August 2011	31 August 2011	1 September 2011
Two	20 November 2011	30 November 2011	1 December 2011
Three	20 March 2012	31 March 2012	1 April 2012

Penalties for Late Payment

The following penalties will be added to outstanding rates (excluding water supply rates):

- An additional charge on unpaid rates of 10% of the instalment amount will be added on the day following the last date on which the instalment is payable without incurring additional charges (as described above).
- An additional charge of 10% will be added to all rates assessed in a previous year which remain unpaid on 10 July 2011.
- A further additional charge of 10% will be added to all rates assessed in a previous year which remain unpaid on 10 January 2012.

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Hauraki District

This section applies to properties that were within the Hauraki District prior to the incorporation of the properties that were formerly part of Franklin District. Any reference to “Hauraki District” or “all properties” in this section of the policy excludes those properties that were formerly part of Franklin District.

General Rates

Council proposes to set a Uniform Annual General Charge, and a Differential General Rate based on Capital Value, for the purpose of funding leadership, libraries, solid waste disposal, roading, regulatory services, sports, halls, drainage, stormwater, community growth, community initiatives, and other sundry activities.

Uniform Annual General Charge

Council sets on each rating unit within the Hauraki District, a Uniform Annual General Charge.

In the 2011/12 year this charge is estimated to be \$319.61 (2010/11 \$302.22).

The revenue sought is approximately \$2,785,000 (2010/11 \$2,581,000).

Differential General Rate

Council proposes to set on each rating unit within the Hauraki District, a capital value general rate. The capital value general rate will be set on a differential basis based on land use.

The categories are:

- Residential and Rural Land Use - all rating units used primarily for residential, recreational, cultural or primarily or predominately for the purposes of agriculture, viticulture, horticulture or silviculture.
- Commercial, Industrial and Utility Land Use - all rating units used for commercial or industrial purposes, including utility networks.
- Mineral Extraction Land Use - all mineral value rating units that are not used in gold mining.
- Mining Land Use - all mineral value rating units that are used in gold mining.

The 2011/12 estimated rates (in cents per dollar of capital value) per category are:

Category	Estimated Rate in the Dollar	Revenue Sought	Revenue Sought 2011/12	Revenue Sought 2010/11
Residential and Rural	.11587	85%	\$4,822,000	\$4,611,000
Commercial, Industrial and Utility	.17382	11%	\$642,000	\$581,000
Mineral Extraction	1.23852	1%	\$48,000	\$45,000
Mining	13.78613	3%	\$193,000	\$184,000

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Targeted Rates

Community Facilities

Council proposes to set targeted rates for each ward, based on an annual charge per rating unit for the purpose of fully and partially funding activities within the ward. These activities include grants and donations, domains, halls, footpaths and street-cleaning, information and visitors' centres, swimming pools, reserves, the Positive Paeroa Co-ordinator and Go Waihi, Waihi urban stormwater and other sundry activities. The charges will be set on a uniform basis per category with the categories based on the matter location.

The categories are:

- Paeroa Ward – all rating units situated within the Paeroa Ward.
- Plains Ward – all rating units situated within the Plains Ward.
- Waihi Ward – all rating units situated within the Waihi Ward.

Annual Charges

Council proposes to set on each rating unit within each of the wards the following annual charges.

The 2011/12 estimated charges are:

Category	Annual Charge	Revenue Sought 2011/12	Revenue Sought 2010/11
Paeroa Ward	\$333.04	\$908,000	\$879,000
Plains Ward	\$293.91	\$625,000	\$522,000
Waihi Ward	\$306.09	\$1,179,000	\$958,000

Community Facilities - Business

Council proposes to set targeted rates for each ward, based on a differential annual charge per separately used or inhabited part of a commercial and industrial rating unit for the purpose of fully and partially funding activities within the ward. These activities include car-parks, street cleaning, information and visitor centres, the Positive Paeroa Coordinator, Positively Promoting the Plains and Go Waihi, town centre improvements, and main street gardens. The rate funding of these activities comes partly from this targeted rate, partly from the ward based Community Facilities targeted rate and also from General rates.

The charges will be set on a differential basis on categories based on location and land use. These rates will only be assessed on separately used or inhabited commercial and industrial parts of commercial and industrial rating units. Council sets its Community Facilities Business Rate on the basis of separately used and inhabited parts.

For the purposes of this rate separately used and inhabited parts refers to the ability to use part or parts of the rating unit for independent trading operations. A separately used and inhabited part will be classified where the property has been set-up to accommodate, or is accommodating, separate businesses.

Separately used or inhabited commercial and industrial parts of commercial and industrial rating units in the rural areas of the Paeroa and Waihi Wards will be assessed an annual charge equivalent to half the annual charge assessed on urban rating units. In the Plains Ward the rural rate assessed is equivalent to 58% of the annual charge assessed on urban

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rating units. This is due to Positively Promoting the Plains being funded equally by urban and rural rating units.

The categories are:

- Paeroa Ward Urban – all rating units used principally for commercial and industrial purposes situated within the valuation rolls 5001, 5002, 5003 and 5004.
- Paeroa Ward Rural – all rating units used principally for commercial and industrial purposes situated within the Paeroa Ward but outside the valuation rolls 5001, 5002, 5003 and 5004.
- Plains Ward Urban – all rating units used principally for commercial and industrial purposes situated within the valuation roll 4771.
- Plains Ward Rural – all rating units used principally for commercial and industrial purposes situated within the Plains Ward but outside the valuation roll 4771.
- Waihi Ward Urban – all rating units used principally for commercial and industrial purposes situated within the valuation rolls 5020 and 5030.
- Waihi Ward Rural – all rating units used principally for commercial and industrial purposes situated within the Waihi Ward but outside the valuation rolls 5020 and 5030.

Annual Charges

Council proposes to set on each separately used or inhabited part of a rating unit within each of the wards the following annual charges.

The 2011/12 estimated charges are:

Category		Annual Charge	Revenue Sought 2011/12	Revenue Sought 2010/11
Paeroa Ward	- Urban	\$1006.09	\$223,000	\$220,000
	- Rural	\$503.04	\$7,000	\$7,000
Plains Ward	- Urban	\$372.44	\$19,000	\$19,000
	- Rural	\$209.33	\$19,000	\$15,000
Waihi Ward	- Urban	\$724.35	\$120,000	\$122,000
	- Rural	\$362.17	\$7,000	\$7,000

Community Halls

Council proposes to set targeted rates on all rating units in Community Hall Rating Areas for the purpose of funding community halls. A separate targeted rate will be set for each Community Hall Rating Area.

Land Value Rates

Council proposes to set targeted rates, based on land value, on each of the following categories based on location.

The categories are:

- Kaihere Hall – all rating units situated within the Kaihere Hall Rating Area,
- Patetonga Hall – all rating units situated within the Patetonga Hall Rating Area.

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The 2011/12 estimated rates (in cents per dollar of land value) are:

Category	LV Rate In the dollar	Revenue Sought 2011/12	Revenue Sought 2010/11
Kaihere Hall	.00223	\$1,950	\$1,950
Patetonga Hall	.00152	\$1,500	\$1,500

Annual Charges

Council proposes to set targeted rates, based on an annual charge per separately used or inhabited part of a rating unit, on each of the following categories based on location.

The categories are:

- Hikutaia Hall – all rating units situated within the Hikutaia Hall Rating Area within the Hauraki District.
- Karangahake Hall – all rating units situated within the Karangahake Hall Rating Area.
- Kerepehi Hall – all rating units situated within the Kerepehi Hall Rating Area.
- Netherton Hall – all rating units situated within the proposed Netherton Hall Rating Area.
- Turua Hall – all rating units situated within the Turua Hall Rating Area.
- Waikino Hall – all rating units situated within the Waikino Hall Rating Area.
- Waitakaruru Hall – all rating units situated within the Waitakaruru Hall Rating Area.

In the 2011/12 year the estimated charges are:

Category	Annual Charge	Revenue Sought 2011/12	Revenue Sought 2010/11
Hikutaia Hall	\$20.00	\$2,500	\$2,500
Karangahake Hall	\$13.33	\$1,900	\$1,900
Kerepehi Hall	\$8.89	\$2,500	\$2,500
Netherton Hall	\$17.78	\$2,850	\$2,850
Turua Hall	\$19.13	\$7,800	\$6,500
Waikino Hall	\$20.00	\$4,100	\$4,100
Waitakaruru Hall	\$20.00	\$4,700	\$4,700

Land Drainage

Council proposes to set targeted rates for each of the Drainage Districts for the purpose of funding drainage activity within those drainage districts.

Drainage Rates (D Rates)

Council proposes to set land value rates on each rating unit within the following categories based on location for the purpose of funding drainage activity.

The categories are:

- Eastern Plains – all rating units situated within the Eastern Plains Drainage District (as shown in document 465387), excluding those Residential, Commercial & Industrial, and Community land use rating units within the townships of Kerepehi and Turua
- Western Plains – all rating units situated within the Western Plains Drainage District (as shown in document 465398), excluding those Residential, Commercial & Industrial, and Community land use rating units within the town of Ngatea

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- Komata North Drainage District – all land situated within the Komata North Drainage District (as shown in document 465388).
- Opukeko Drainage District – all land situated within the Opukeko Drainage District (as shown in document 465390) excluding those Residential, Commercial & Industrial, and Community land use rating units within the town of Paeroa
- Tirohia-Rotokohu Drainage District – all land situated within the Tirohia-Rotokohu Drainage District (as shown in document 465353) excluding those Residential, Commercial & Industrial, and Community land use rating units within the town of Paeroa

The 2011/12 estimated rates (in cents per dollar of land value) are:

Category	LV Rate In the dollar	Revenue Sought 2011/12	Revenue Sought 2010/11
Eastern Plains D Rate	.04089	\$243,000	\$242,000
Western Plains D Rate	.07771	\$463,000	\$527,000
Komata North D Rate	.06084	\$45,000	\$43,000
Opukeko D Rate	.09110	\$18,000	\$17,000
Tirohia-Rotokohu D Rate	.09924	\$65,000	\$71,000

Flood Protection Rates (F Rates)

Council proposes to set land value rates on a differential basis on each rating unit within the following categories based on the extent of the service provided for the purpose of funding flood protection activity.

The categories are:

- Flood Protection Class 1 (F1) – all rating units situated within the Western Plains Drainage District Flood Protection Area 1 (as shown in document 465398).
- Flood Protection Class 2 (F2) – all rating units situated within the Western Plains Drainage District Flood Protection Area 2 (as shown in document 465398).

The 2011/12 estimated rate (in cents per dollar of land value) is:

Category	LV Rate In the dollar	Revenue Sought 2011/12	Revenue Sought 2010/11
Western Plains F1	.16454	\$108,000	\$92,000
Western Plains F2	.10962	\$29,000	\$25,000

Pump Rates (P Rates)

Council proposes to set a land area rate on a uniform basis on all land within the following category based on provision of service, for the purpose of funding the replacement of drainage pumps.

- Western Plains Class P – all land serviced by the Hopai West, Martinovich, Central, North and Rawerawe West pump stations.

The 2011/12 estimated rates (in dollars per hectare of land area) are:

Category	Rate per Hectare	Revenue Sought 2011/12	Revenue Sought 2010/11
Western Plains Class P	\$20.37	\$34,000	\$32,000

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Urban Stormwater

Council proposes to set targeted rates on all non-rural land use rating units in the towns of Paeroa, Ngatea, Kerepehi, Turua, Waihi, and Whiritoa for the purpose of funding the urban stormwater activity.

Land Value Rates

Council proposes to set land value targeted rates on each rating unit within the following categories based on land use, provision of service, and location.

The categories are:

- Residential, Commercial & Industrial, and Community land use rating units within the town of Paeroa that receive a level of protection from stormwater flooding by being able to discharge directly, or indirectly, to Council stormwater or drainage assets.
- Residential, Commercial & Industrial, and Community land use rating units within the town of Ngatea that receive a level of protection from stormwater flooding by being able to discharge directly, or indirectly, to Council stormwater or drainage assets.
- Residential, Commercial & Industrial, and Community land use rating units within the town of Kerepehi that receive a level of protection from stormwater flooding by being able to discharge directly, or indirectly, to Council stormwater or drainage assets.
- Residential, Commercial & Industrial, and Community land use rating units within the town of Turua that receive a level of protection from stormwater flooding by being able to discharge directly, or indirectly, to Council stormwater or drainage assets.
- Residential, Commercial & Industrial, and Community land use rating units within the town of Waihi that receive a level of protection from stormwater flooding by being able to discharge directly, or indirectly, to Council stormwater or drainage assets.
- Residential, Commercial & Industrial, and Community land use rating units within the town of Whiritoa that receive a level of protection from stormwater flooding by being able to discharge directly, or indirectly, to Council stormwater or drainage assets.

2011/12 estimated rates (in cents per dollar of land value) are:

Category	LV Rate In the dollar	Revenue Sought 2011/12	Revenue Sought 2010/11
Paeroa	.15812	\$334,000	\$316,000
Ngatea	.17535	\$121,000	\$114,000
Kerepehi	.14611	\$33,000	\$29,000
Turua	.14530	\$30,000	\$27,000
Waihi	.08333	\$239,000	\$209,000
Whiritoa	.01757	\$25,000	\$24,000

Water Supply

Council proposes to set targeted rates for water supply based on, the volume of water supplied and, the number of connections to the supply on all rating units connected to a water supply, for the purpose of funding the water supply activity. The water volume rate is on a differential basis based on location, and the extent of the provision of service. Water supply rates are billed separately twice yearly on varying dates in the various water supply areas. Council also proposes to set a per rating unit targeted rate for the purpose of repaying the Karangahake Water Loan.

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Annual Charges

Council proposes to set an annual charge per connection to a water supply on each rating unit within the following category based on the provision of a service.

- Connected – all rating units with a connection to a Council water supply.

The 2011/12 estimated annual charge is \$76.52 (2010/11 \$71.11) per Metered Connection.

Every metered connection will be charged the annual charge in conjunction with their usage charges for water consumed.

Water Volume Rates (Metered Supply)

Council proposes to set a targeted rate on a differential basis per unit of water supplied to each rating unit within the following categories based on location and level of service provided.

The categories are:

- Category One – all rating units connected to the Paeroa, Plains, and Waihi water supplies within the urban settlements of Paeroa, Waihi, Ngatea, Kerepehi, Turua, and Waitakaruru.
- Category Two – all rating units within rural areas connected to the Paeroa, Plains and Waihi water supplies.
- Category Three – all rating units connected to the Kaimanawa, Karangahake, Ohinemuri, and Waikino water supplies.
- Category Four – rating units connected to a Council raw water main that receives completely untreated water.

The 2011/12 estimated rates (in cents per cubic metre of water supplied) are:

- Category One – 122.61c (2010/11 112.89c)
- Category Two – 106.96c (2010/11 97.78c)
- Category Three – 97.39c (2010/11 88c)
- Category Four – 45.22c (2010/11 40c)

The revenue sought from water supply targeted rate annual charges and water volume rates is approximately \$5,710,000 (2010/11 \$5,191,000).

During the life of the 2009-19 LTCCP Council intends to introduce steps in the water volume rates, based on the consumption per rating unit.

Wastewater

Council proposes to set targeted rates for wastewater based on, an annual charge per rating unit for unconnected rating units, or per water closet/ urinal (pan) for connected rating units. Rating units used primarily as a residence for one household will only be charged one pan charge. The targeted rates are for the purpose of funding the wastewater activity.

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Annual Charges

Council proposes to set an annual charge on a differential basis on the following categories based on location, provision of service, and land use.

The categories are:

- District Unconnected – All rating units not connected to the Kerepehi, Ngatea, Paeroa, Turua, Waitakaruru, Waihi or Whiritoa Wastewater schemes with a boundary within 30 metres of a wastewater main belonging to one of those schemes.
- District Connected – All rating units connected to the Kerepehi, Ngatea, Paeroa, Turua, Waitakaruru, Waihi or Whiritoa Wastewater schemes.

The 2011/12 estimated annual charges are:

Category	Uniform Charge	Revenue Sought 2011/12	Revenue Sought 2010/11
District Unconnected	\$268.70	\$212,000	\$167,000

For District Connected rating units a scale of charges will apply:

Rating units used primarily as a residence for one household will be treated as having one pan.

Number of Pans	% of residential annual charge	District connected
Up to & including 2 Pans	100%	\$536.96 per pan
Up to & including 4 Pans	75%	\$402.61 per pan
Up to & including 6 Pans	67%	\$359.57 per pan
Up to & including 8 Pans	62.5%	\$335.65 per pan
Up to & including 10 Pans	60%	\$322.17 per pan
Up to & including 15 Pans	48%	\$257.83 per pan
Up to & including 20 Pans	42.5%	\$228.26 per pan
Over 20 Pans	37%	\$198.70 per pan
Approximate revenue sought 2011/12		\$3,128,000
Approximate revenue sought 2010/11		\$2,849,000

There may be further reductions in pan charges for educational establishments dependant upon regulations made under section 25 of the Local Government (Rating) Act 2002. Council's proposed remission policy on Wastewater charging for Educational Establishments should be read in conjunction with this policy.

Refuse Collection

Council proposes to set targeted rates for refuse collection and kerbside recycling based on a uniform charge per separately used or inhabited part of a rating unit serviced by a Council funded refuse collection.

The targeted rates are for the purpose of funding the kerbside recycling activity, and the administration of the refuse collection activity. The annual charge is on a differential basis (based on location and the provision of service).

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Annual Charges

Council proposes to set an annual charge per separately used or inhabited part of a rating unit on a differential basis (based location and the provision of service). Whiritoa rating units have an increased number of collections per year.

The categories are:

- District Collected – all rating units serviced by Council's kerbside recycling collection excluding those in the Whiritoa township.
- Whiritoa Collected – all rating units serviced by Council's kerbside recycling collection in the Whiritoa township.

The 2011/12 estimated annual charges are:

Category	Uniform charge	Revenue Sought 2011/12	Revenue Sought 2010/11
District Collected	\$44.35	\$280,000	\$197,000
Whiritoa Collected	\$54.78	\$28,000	\$22,000

Penalties for Late Payments and Due Date of Payments

Payment Dates and Methods

The above rates are payable at the Council Offices at William Street, Paeroa, Orchard Rd, Ngatea and Seddon St, Waihi between 8.00am and 4.30pm Monday to Friday. Payments may also be made by way of Direct Debits and Automatic Payments. Direct Credits in the form of telephone and internet banking services are also accepted.

Excluding water supply targeted rates, the above rates are by way of three instalments, the dates of such instalments being:

Instalment Number	Instalment date	Last date before penalty	Penalty added
One	20 October 2011	26 October 2011	27 October 2011
Two	20 February 2012	29 February 2012	1 March 2012
Three	20 May 2012	30 May 2012	31 May 2012

Water supply targeted rates are by way of two instalments per year with instalment dates for the various water supply areas being staggered throughout the year. The instalment date for water rates is the invoice date.

Penalties for Late Payment

The following penalties will be added to outstanding rates (excluding water supply rates):

- An additional charge on unpaid rates of 10% of the instalment amount will be added on the day following the last date on which the instalment is payable without incurring additional charges (as described above).

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- An additional charge of 10% will be added to all rates assessed in a previous year which remain unpaid on 1 September 2011.
- A further additional charge of 10% will be added to all rates assessed in a previous year which remain unpaid on 1 March 2012.

The following penalties will be applied to water supply rates:

- An additional charge of 5% will be added to all current and previous years' rates outstanding on the day following the last date for payment of the first instalment.
- An additional charge of 5% will be added to all current and previous years' rates outstanding on the day following the last date for payment of the second instalment.

Rating Policy in Practice

Included below are examples of the proposed rates for rural, residential and commercial/industrial properties of a defined capital and land value in each of the three ward of the Hauraki District.

These examples have been provided to enable the readers of this plan greater insight into the effect of the proposals outlined in this Plan. It should be noted that these are indicative examples only, the actual rates may vary.

The individual rate lines are shown GST exclusive. GST is then added to give the Total (GST inclusive). The 2010/11 GST figures are based on 12.5% GST for the first instalment and 15% GST on instalments two and three. The 2011/12 GST figures are at 15%. This reflects the change to the GST rate that become effective on 1 October 2010.

This highlights that a portion of the increase in the 2011/12 Total (GST inclusive) is due to 15% GST being applied for the full financial year.

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	2011/12 Proposed	2010/11 Actual
RURAL PROPERTIES		
PLAINS		
L.V.	\$1,925,000	
C.V.	\$2,255,000	
Capital Value General Rate	\$2,612.87	\$2,489.92
UAGC	\$320.00	\$302.22
UAC Ward	\$293.91	\$248.89
SUB TOTAL	\$3,226.78	\$3,041.03
Drainage	\$1,495.92	\$1,495.80
TOTAL (GST exclusive)	\$4,722.70	\$4,536.83
GST	\$708.40	\$642.72
TOTAL (GST inclusive)	\$5,431.10	\$5,179.54
PAEROA		
L.V.	\$1,800,000	
C.V.	\$2,100,000	
Capital Value General Rate	\$2,433.27	\$2,318.77
UAGC	\$320.00	\$302.22
UAC Ward	\$333.04	\$327.11
SUB TOTAL	\$3,086.31	\$2,948.11
Drainage	\$1,786.32	\$1,734.36
TOTAL (GST exclusive)	\$4,872.63	\$4,682.46
GST	\$730.89	\$663.35
TOTAL (GST inclusive)	\$5,603.52	\$5,345.81
WAIHI		
L.V.	\$2,250,000	
C.V.	\$2,550,000	
Capital Value General Rate	\$2,954.69	\$2,815.65
UAGC	\$320.00	\$302.22
UAC Ward	\$306.09	\$256.89
TOTAL (GST exclusive)	\$3,580.78	\$3,374.76
GST	\$537.12	\$478.09
TOTAL (GST inclusive)	\$4,117.89	\$3,852.86

Funding Statements

	2011/12 Proposed	2010/11
RESIDENTIAL PROPERTIES		
NGATEA		
L.V.	\$113,000	
C.V.	\$290,000	
Capital Value General Rate	\$336.02	\$320.21
UAGC	\$320.00	\$302.22
UAC Ward	\$293.91	\$248.89
SUB TOTAL	\$949.93	\$871.32
Wastewater	\$536.96	\$502.22
Refuse Collection	\$44.35	\$39.11
Stormwater	\$198.15	\$185.18
TOTAL (GST exclusive)	\$1,729.39	\$1,597.84
GST	\$259.41	\$226.36
TOTAL (GST inclusive)	\$1,988.80	\$1,824.20
PAEROA		
L.V.	\$180,000	
C.V.	\$310,000	
Capital Value General Rate	\$359.20	\$342.30
UAGC	\$320.00	\$302.22
UAC Ward	\$333.04	\$327.11
SUB TOTAL	\$1,012.24	\$971.63
Wastewater	\$536.96	\$502.22
Refuse Collection	\$44.35	\$39.11
Stormwater	\$284.62	\$276.32
TOTAL (GST exclusive)	\$1,878.16	\$1,789.28
GST	\$281.72	\$253.48
TOTAL (GST inclusive)	\$2,159.89	\$2,042.76
WAIHI		
L.V.	\$124,000	
C.V.	\$285,000	
Capital Value General Rate	\$330.23	\$314.69
UAGC	\$320.00	\$302.22
UAC Ward	\$306.09	\$256.89
SUB TOTAL	\$956.32	\$873.80
Wastewater	\$536.96	\$502.22
Refuse Collection	\$44.35	\$39.11
Stormwater	\$103.33	\$96.58
TOTAL (GST exclusive)	\$1,640.96	\$1,511.71
GST	\$246.14	\$214.16
TOTAL (GST inclusive)	\$1,887.10	\$1,725.87

Funding Statements

	2011/12 Proposed	2010/11
COMMERCIAL & INDUSTRIAL PROPERTIES		
NGATEA		
L.V.	\$205,000	
C.V.	\$470,000	
Capital Value General Rate	\$816.95	\$778.49
UAGC	\$320.00	\$302.22
UAC Ward	\$293.91	\$248.89
UAC Ward Business	\$372.44	\$372.44
SUB TOTAL	\$1,803.30	\$1,702.04
Wastewater	\$1,073.92	\$1,004.44
Refuse Collection	\$44.35	\$39.11
Stormwater	\$359.47	\$335.94
TOTAL (GST exclusive)	\$3,281.04	\$3,081.54
GST	\$492.16	\$436.55
TOTAL (GST inclusive)	\$3,773.20	\$3,518.10
PAEROA		
L.V.	\$210,000	
C.V.	\$500,000	
Capital Value General Rate	\$869.10	\$828.18
UAGC	\$320.00	\$302.22
UAC Ward	\$333.04	\$327.11
UAC Ward Business	\$1,006.09	\$968.89
SUB TOTAL	\$2,528.23	\$2,426.40
Wastewater	\$536.96	\$502.22
Refuse Collection	\$44.35	\$39.11
Stormwater	\$332.05	\$322.37
TOTAL (GST exclusive)	\$3,441.59	\$3,290.11
GST	\$516.24	\$466.10
TOTAL (GST inclusive)	\$3,957.83	\$3,756.21
WAIHI		
L.V.	\$205,000	
C.V.	\$600,000	
Capital Value General Rate	\$1,042.92	\$993.81
UAGC	\$320.00	\$302.22
UAC Ward	306.09	\$256.89
UAC Ward Business	\$724.35	\$715.56
SUB TOTAL	\$2,393.36	\$2,268.48
Wastewater	\$536.96	\$502.22
Refuse Collection	\$44.35	\$39.11
Stormwater	\$170.83	\$159.66
TOTAL (GST exclusive)	\$3,145.50	\$2,969.48
GST	\$471.82	\$420.68
TOTAL (GST inclusive)	\$3,617.32	\$3,390.15

Funding Statements

Summary of Rating Changes

	Forecast 2011-12	LTCCP 2011-12
Total District Rate	4.9%	7.4%
<i>Comprising</i>		
Uniform Annual General Charge	\$18	\$17
District Capital Value Rate	4.9%	7.8%
Paeroa Community Facilities	\$6	\$14
Paeroa Community Facilities Business	\$37	\$12
Plains Community Facilities	\$45	\$13
Plains Community Facilities Business	\$0	\$15
Waihi Community Facilities	\$49	\$13
Waihi Community Facilities Business	\$9	\$17
District Wastewater	\$35	\$35
Komata North Drainage	3%	3%
Opukeko Drainage	5%	5%
Tirohia Rotokohu Drainage	3%	3%
Eastern Plains Drainage	3%	3%
Western Plains Drainage	0%	0%
Paeroa Urban Stormwater	3%	3%
Ngatea Urban Stormwater	7%	7%
Turua Urban Stormwater	12%	12%
Kerepehi Urban Stormwater	9%	9%
Waihi Urban Stormwater	7%	7%
Whiritoa Urban Stormwater	3%	3%
Refuse Collection District	\$5	\$1
Refuse Collection Whiritoa	\$5	\$0
Water (per m3) - Urban	\$0.10	\$0.09
Water (per m3) - Rural - Paeroa/Plains/Waihi	\$0.09	\$0.09
Water (per m3) - Rural - Other	\$0.09	\$0.09
Water Annual Charge	\$5	\$7